

ANALYSIS OF INDIA'S PLASTICS EXPORT

JUNE 2021



THE PLASTICS EXPORT PROMOTION COUNCIL

(Sponsored by Department of Commerce, Govt. of India)

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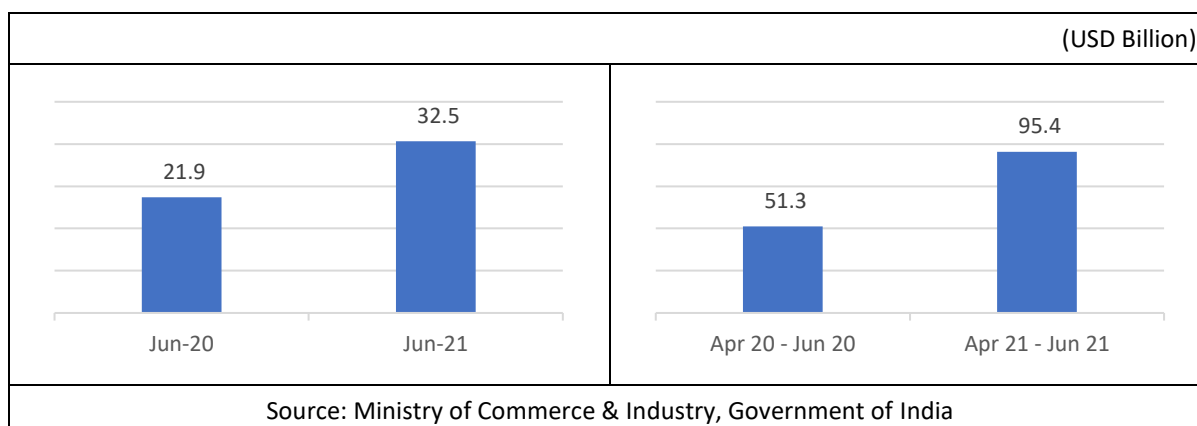
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Disclaimer: This report has been prepared on the basis of export data received from the Ministry of Commerce & Industry, Government of India.

TREND IN OVERALL EXPORTS

India reported merchandise exports of USD 32.5 billion in June 2021, up 48.3% from USD 21.9 billion in June 2020. Cumulative value of merchandise exports during April 2021 – June 2021 was USD 95.4 billion as against USD 51.3 billion during the same period last year, reflecting a growth of 85.9%.

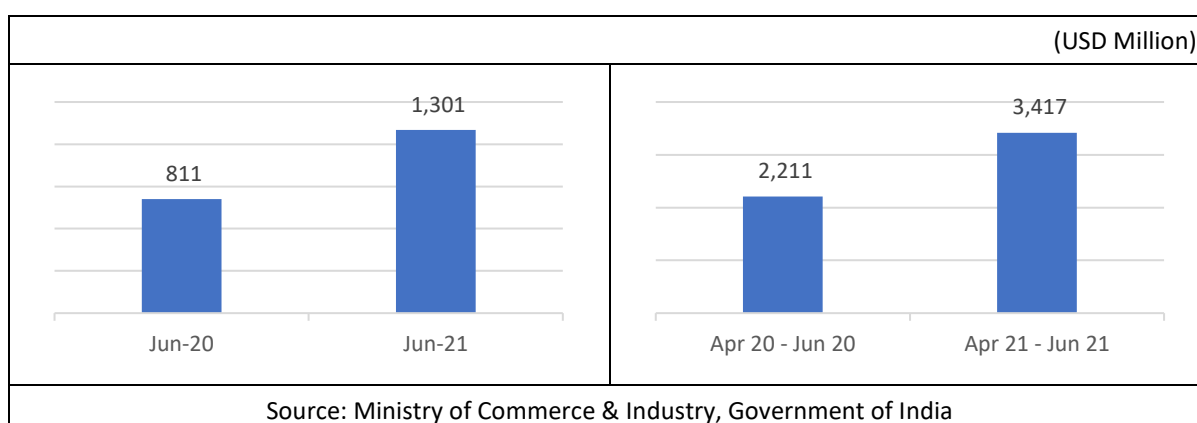
Exhibit 1: Trend in overall merchandise exports from India



TREND IN PLASTICS EXPORT

During June 2021, India exported plastics worth USD 1,301 million, up 60.4% from USD 811 million in June 2020. Cumulative value of plastics export during April 2021 – June 2021 was USD 3,417 million as against USD 2,211 million during the same period last year, registering a positive growth of 54.5%.

Exhibit 2: Trend in plastics export by India



PLASTICS EXPORT, BY PANEL

In June 2021, all the product panels except Cordage & fishnets and Writing instruments, reported positive growth. In terms of absolute growth, high gains were registered by Plastic raw materials; Human hair products; Miscellaneous products; Woven sacks / FIBCs; and Polyester films.

Exhibit 3: Panel-wise % growth in plastics export by India

Panel	Jun-20	Jun-21	Growth	Apr 20- Jun 20	Apr 21- Jun 21	Growth
	(USD Mn)	(USD Mn)	(%)	(USD Mn)	(USD Mn)	(%)
Consumer & House ware	38.8	57.4	+47.8%	68.7	162.2	+136.2%
Cordage & Fishnets	17.0	16.8	-1.2%	29.1	46.9	+60.9%
Composites / FRP products	22.3	34.6	+55.4%	46.1	100.4	+117.7%
Floor Coverings, Leather cloth & Laminates	33.9	55.8	+64.5%	72.3	157.3	+117.6%
Human Hair & Related Products	26.5	95.7	+260.4%	48.1	219.2	+356.0%
Miscellaneous Products	109.8	175.6	+59.8%	259.5	487.6	+87.9%
Pipes & Fittings	14.2	20.7	+45.7%	26.6	59.5	+123.7%
Polyester Films	141.5	184.6	+30.5%	384.0	517.2	+34.7%
Plastics Raw Materials	309.8	514.5	+66.1%	1,061.4	1,240.5	+16.9%
Rigid Packaging & PET Preforms	27.3	31.7	+16.3%	63.8	97.4	+52.6%
Woven Sacks / FIBCs	56.7	101.7	+79.4%	128.4	288.6	+124.7%
Writing Instruments	13.5	12.3	-8.5%	23.1	40.1	+74.0%
	811.4	1,301.5	+60.4%	2,211.0	3,416.7	+54.5%

Source: Ministry of Commerce & Industry, Government of India

Export of **Consumer & house ware** products increased by 47.8% in June 2021 due to higher shipment of Electrical switches of plastics (HS code 85365020); Tableware and kitchenware of plastics (HS code 392410); and Toys of plastics (HS code 95030030).

Cordage & fishnets export were down 1.2% in June 2021 on account of decline in sales of Made-up fishing nets (HS code 560811).

Export of **Composites** was up by 55.4% due to increased sales of Articles of plastics and articles of other materials of heading 3901 to 3914, n.e.s (HS code 39269099).

In case of **Floor coverings, leather cloth & laminates**, exports in June 2021 were up 64.5% as Indian exporters managed higher sales of Textile fabrics impregnated, coated, covered or laminated with plastics other than PVC or PU: Other (HS code 59039090); and Decorative laminates (HS code 48239019). Exports under HS code 59039090 have been witnessing strong export growth from India to the United States of America.

Export of **Human hair & related products** clocked an impressive 260.4% growth due to strong sales of Human hair, dressed, thinned, bleached or otherwise worked (HS code 67030010); and Human hair, unworked, whether or not washed and scoured (HS code 05010010).

Miscellaneous products export increased by 59.8% in June 2021 due to higher sales of Optical fibres, optical fibres bundles and cables (HS code 90011000); Other sacks and bags of plastics (HS code 39232990); and Polypropylene articles, n.e.s (HS code 39269080).

Export of **Pipes & fittings** witnessed a growth of 45.7% due to improved sales of Tubes, pipes, and hoses of polymers of vinyl chloride (HS code 391723); and Flexible tubes, pipes and hoses, having a minimum burst pressure of 27.6 MPa (HS code 391731).

Polyester films witnessed an increase of 30.5% in exports in June 2021 due to higher shipments of Sheets and films of polymers of propylene (HS code 392020).

Plastics raw materials export was up 66.1% in June 2021 due to higher sales of Other acrylic polymers in primary form (HS Code 39069090); Other primary form of Polyethylene terephthalate (HS Code 39076190 and 39076990); Polypropylene (HS Code 39021000); Other Linear low-density polyethylene (HS Code 39014010); and Other polystyrene (HS Code 39031990).

Rigid packaging & PET performs export witnessed an increase of 16.3% due to improved sales of Other items of plastics for the conveyance or packing of goods (HS code 39239090); and Caps and closures for bottles (HS Code 39235010).

Export of **Woven sacks and FIBCs** gained 49.4% during June 2021 on account of higher sales of Flexible Intermediate Bulk Containers or FIBCs (HS code 63053200). India is a significant exporter of FIBC to Europe and North America.

Export of **Writing instruments** fell by 8.5% in June 2021, mainly on account of lower sales of Other ball point pens (HS code 96081019).

Exhibit 4: Details of % change seen in top 50 items of export

HS Code	Description	Apr 20- Jun 20	Apr 21- Jun 21	Growth
		(USD Mn)	(USD Mn)	(%)
63053200	Flexible intermediate bulk containers, for the packing of goods, of synthetic or man-made textile materials	105.4	226.0	+114.4%
39021000	Polypropylene, in primary forms	264.9	202.1	-23.7%
39076190	Polyethylene terephthalate: Other primary form	169.0	236.1	+39.7%
39232990	Sacks and bags, incl. cones, of plastics (excl. those of polymers of ethylene): Other	63.7	116.3	+82.5%
67030010	Human hair, dressed, thinned, bleached	46.6	191.0	+309.8%
39269099	Articles of plastics and articles of other materials of heading 3901 to 3914, n.e.s: Other	45.4	99.2	+118.7%
39012000	Polyethylene with a specific gravity of >= 0,94, in primary forms	109.9	70.5	-35.9%
39014010	Linear low-density polyethylene, in which ethylene monomer unit contributes less than 95 % by weight of the total polymer content	84.2	91.1	+8.2%
90011000	Optical fibres, optical fibre bundles and cables (excl. made-up of individually sheathed fibres of heading 8544)	42.8	93.6	+118.9%
48239019	Decorative laminates	31.9	63.9	+100.6%
39206220	Plates, sheets, film, foil and strip, of non-cellular polyethylene terephthalate, not reinforced, laminated, supported or similarly combined with other materials, without backing, unworked or merely surface-worked or merely cut into squares or rectangles: Flexible, plain	64.9	65.6	+1.1%
39269080	Articles of plastics and articles of other materials of heading 3901 to 3914, n.e.s: Polypropylene articles, not elsewhere	32.5	69.2	+113.0%
39202020	Plates, sheets, film, foil and strip, of non-cellular polymers of ethylene, not reinforced, laminated, supported or similarly combined with other materials, without backing, unworked or merely surface-worked or merely cut into squares or rectangles: Flexible, plain	63.3	97.5	+54.1%
39232100	Sacks and bags, incl. cones, of polymers of ethylene	27.9	48.8	+74.6%
39076990	Polyethylene terephthalate: Other primary form	35.2	81.0	+129.9%
59039090	Textile fabrics impregnated, coated, covered or laminated with plastics other than polyvinyl chloride or polyurethane: Other	19.6	56.2	+186.4%
39239090	Articles for the conveyance or packaging of goods, of plastics: Other	29.6	42.4	+43.6%
39069090	Acrylic polymers, in primary forms (excl. polymethyl methacrylate): Other	16.4	105.6	+542.4%
39202090	Plates, sheets, film, foil and strip, of non-cellular polymers of ethylene, not reinforced, laminated, supported or similarly combined with other materials, without backing, unworked or merely surface-worked or merely cut into squares or rectangles: Other	26.7	48.2	+80.5%
90015000	Spectacle lenses of materials other than glass	17.8	32.5	+83.2%
39011010	Linear low-density polyethylene, in which ethylene monomer unit contributes 95 % or more by weight of	45.0	23.1	-48.8%

HS Code	Description	Apr 20- Jun 20	Apr 21- Jun 21	Growth
		(USD Mn)	(USD Mn)	(%)
	the total polymer content			
54072090	Woven fabrics of strip or the like, of synthetic filament, incl. monofilament of >= 67 decitex and with a cross sectional dimension of <= 1 mm: Other	16.1	38.4	+138.9%
39206290	Plates, sheets, film, foil and strip, of non-cellular polyethylene terephthalate, not reinforced, laminated, supported or similarly combined with other materials, without backing, unworked or merely surface-worked or merely cut into squares or rectangles: Other	28.4	37.9	+33.6%
39046100	Polytetrafluoroethylene, in primary forms	24.6	37.0	+50.2%
90183930	Cannulae	20.2	21.8	+7.9%
39219099	Plates, sheets, film, foil and strip, of plastics, reinforced, laminated, supported or similarly combined with other materials, unworked or merely surface-worked or merely cut into squares or rectangles: Other	24.6	27.6	+11.9%
39011020	Low density polyethylene	46.3	39.4	-14.8%
39219096	Plates, sheets, film, foil and strip, of plastics, reinforced, laminated, supported or similarly combined with other materials, unworked or merely surface-worked or merely cut into squares or rectangles): Flexible, laminated	24.6	21.9	-11.3%
96081019	Ball-point pens	13.9	20.9	+50.4%
39241090	Tableware and kitchenware, of plastics: Other	10.6	24.9	+135.4%
39072090	Polyethers in primary forms (excl. polyacetals): Other	19.8	11.9	-39.6%
56074900	Twine, cordage, ropes and cables of polyethylene or polypropylene, whether or not plaited or braided and whether or not impregnated, coated, covered or sheathed with rubber or plastics	14.1	27.1	+92.2%
95030030	Tricycles, scooters, pedal cars and similar wheeled toys; dolls' carriages; dolls; other toys: of plastics	10.0	22.4	+122.6%
39199090	Self-adhesive plates, sheets, film, foil, tape, strip and other flat shapes, of plastics, whether or not in rolls > 20 cm wide: Other	14.8	22.1	+49.9%
39219094	Plates, sheets, film, foil and strip, of plastics, reinforced, laminated, supported or similarly combined with other materials, unworked or merely surface-worked or merely cut into squares or rectangles: Flexible, metallised	21.1	23.9	+13.5%
39206919	Plates, sheets, film, foil and strip, of non-cellular polyesters, not reinforced, laminated, supported or similarly combined with other materials, not worked or only surface-worked, or only cut to rectangular, incl. square, shapes: Other	18.0	23.0	+28.0%
96032100	Tooth brushes, incl. dental-plate brushes	12.7	20.9	+64.9%
59031090	Textile fabrics impregnated, coated, covered or laminated with polyvinyl chloride: Other	8.6	18.1	+109.5%
39023000	Propylene copolymers, in primary forms	34.4	18.9	-45.0%
39140020	Ion-exchangers based on polymers of heading 3901 to 3913, in primary forms: Ion exchangers of polymerisation or	15.1	18.3	+21.2%
39119090	Polysulphides, polysulphones and other polymers	11.6	15.2	+30.8%

HS Code	Description	Apr 20- Jun 20	Apr 21- Jun 21	Growth
		(USD Mn)	(USD Mn)	(%)
	and prepolymers produced by chemical synthesis, n.e.s., in primary forms: Other			
39204900	Plates, sheets, film, foil and strip, of non-cellular polymers of vinyl chloride, containing by weight < 6% of plasticisers, not reinforced, laminated, supported or similarly combined with other materials, without backing, unworked or merely surface-worked or merely cut into squares or rectangles	13.2	15.5	+17.5%
39241010	Tableware and kitchenware, of plastics: Insulated ware	5.3	15.4	+192.0%
39129090	Cellulose and chemical derivatives thereof, n.e.s., in primary forms (excl. cellulose acetates, cellulose nitrates and cellulose ethers): Other	12.9	15.9	+24.0%
39095000	Polyurethanes, in primary forms	14.1	18.4	+31.2%
39235010	Stoppers, lids, caps and other closures, of plastics: Caps and closures for bottles	9.4	17.5	+86.7%
39206929	Plates, sheets, film, foil and strip, of non-cellular polyesters, not reinforced, laminated, supported or similarly combined with other materials, not worked or only surface-worked, or only cut to rectangular, incl. square, shapes: Other	8.3	17.5	+109.5%
54072030	Woven fabrics of strip or the like, of synthetic filament, incl. monofilament of >= 67 decitex and with a cross sectional dimension of <= 1 mm: Dyed	3.5	16.8	+378.4%
39073010	Epoxy resins	6.9	24.3	+250.4%
39011090	Polyethylene with a specific gravity of < 0,94, in primary forms: Other	12.9	17.8	+37.3%

Source: Ministry of Commerce & Industry, Government of India

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