

ANALYSIS OF INDIA'S PLASTICS EXPORT

JULY 2019



THE PLASTICS EXPORT PROMOTION COUNCIL

(Sponsored by Department of Commerce, Govt. of India)

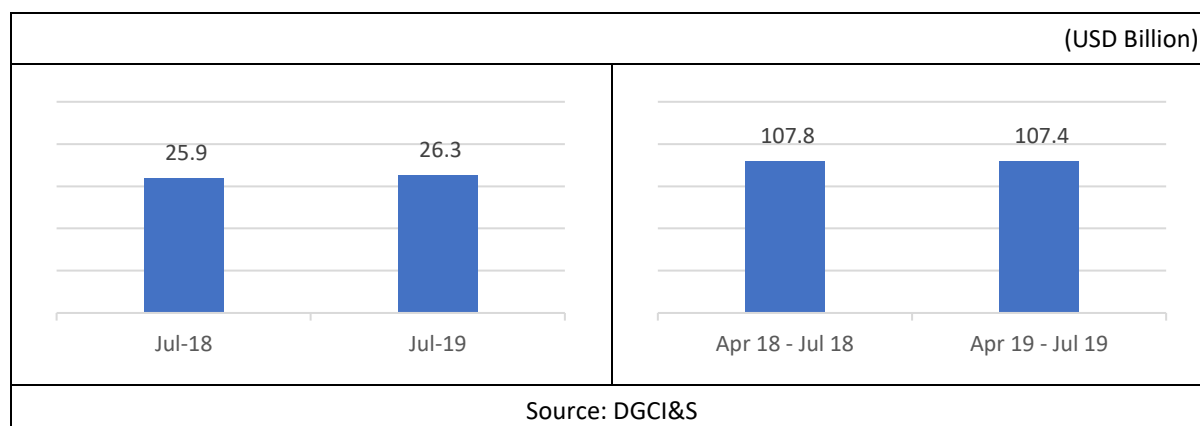
Crystal Tower, Ground Floor
Gundivali Road No. 3, Off Sir M. V. Road
Andheri East, Mumbai
Maharashtra 400 069, INDIA
Tel: +91-22-26833951
E-mail: office@plexconcil.org

Disclaimer: This report has been prepared on the basis of principal commodity level data sourced from the Directorate General of Commercial Intelligence and Statistics (DGCI&S) on August 26, 2019

TREND IN OVERALL EXPORTS

India reported merchandise exports of USD 26.3 billion in July 2019, up 1.7% from USD 25.9 billion in July 2018. Cumulative value of merchandise exports during April 19 – July 19 was USD 107.4 billion as against USD 107.8 billion during the same period last year, reflecting a decline of 0.3%.

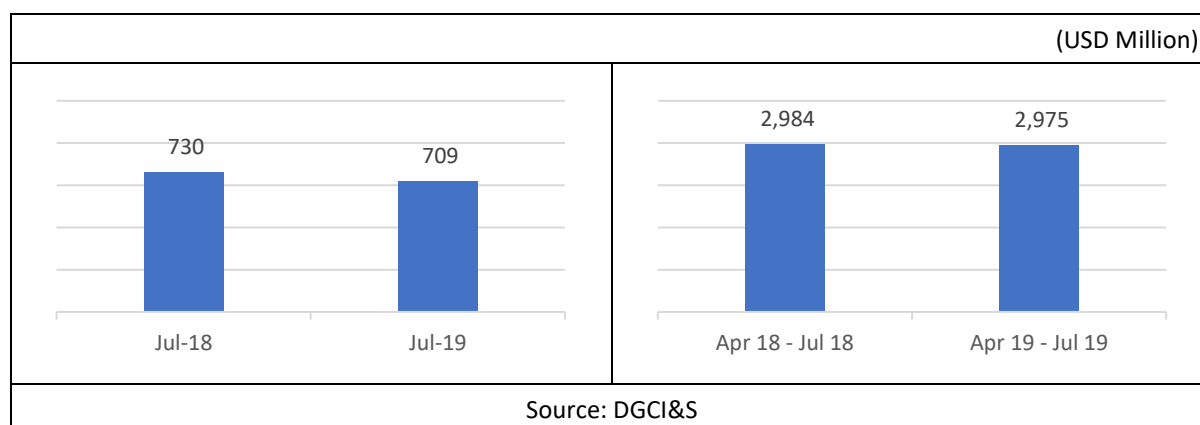
Exhibit 1: Trend in overall merchandise exports from India



TREND IN PLASTICS EXPORT

During July 2019, India exported plastics worth USD 709 million, down 2.9% from USD 730 million in July 2018. Cumulative value of plastics export during April 19 – July 19 was USD 2,975 million as against USD 2,984 million during the same period last year, registering a negative growth of 0.3%.

Exhibit 2: Trend in plastics export by India



- Plastics formed 2.77% of India's overall merchandise exports in April 2019 – July 2019
- India exported plastics to 205 countries in April 2019 – July 2019
- United States, China and United Arab Emirates were the top three buyers of plastics from India in April 2019 – July 2019

PLASTICS EXPORT, BY PANEL

In July 2019, some of the product groups that exhibited good performance were: human hair (up 34.6% year-on-year); other plastic items (+24.9%); moulded & extruded goods (+18.7%); packaging materials (+15.4%); optical items (+8.4%); and plastic sheet, film, plates etc (+7.3%). However, plastic raw materials witnessed year-on-year decline of 19.3%; along with stationery/office/school supply (-5.7%).

Exhibit 3: Panel-wise % growth in plastics export by India

Panel	Jul-18	Jul-19	Growth	Apr 18- Jul 18	Apr 19- Jul 19	Growth
	(USD Mn)	(USD Mn)	(%)	(USD Mn)	(USD Mn)	(%)
Plastic raw materials	362.95	293.00	-19.3%	1,444.61	1,249.47	-13.5%
Plastic sheet, film, plates etc	114.95	123.36	7.3%	481.55	510.50	6.0%
Moulded & extruded goods	85.23	101.19	18.7%	349.82	443.68	26.8%
Packaging materials	63.92	73.77	15.4%	264.30	276.38	4.6%
Optical items (incl. lens etc)	39.05	42.31	8.4%	161.16	162.30	0.7%
Other plastic items	28.61	35.72	24.9%	119.28	156.70	31.4%
Stationery/Office/School Supply	20.24	19.10	-5.7%	86.65	83.69	-3.4%
Human hair, products thereof	15.51	20.88	34.6%	76.50	92.25	20.6%
	730.46	709.33	-2.9%	2,983.86	2,974.98	-0.3%

Note: Plastics are segregated under eight panels by DGCI&S

Source: DGCI&S

PLASTICS EXPORT, BY REGION

India's plastics export in July 2019 did well in regions like North-East Asia (up 24.6% year-on-year); Commonwealth of Independent States (+24.1%); and North America (+21.5%). Export growth was negative in territories like Latin America & Caribbean (-38.1%); ASEAN + 2 (-13.7%); Africa (-13.1%); Middle East (-11.0%); South Asia (-8.3%); and European Union (-4.3%).

Exhibit 4: Region-wise trend in plastics export by India

Region	Jul-18	Jul-19	Growth	Apr 18- Jul 18	Apr 19- Jul 19	Growth
	(USD Mn)	(USD Mn)	(%)	(USD Mn)	(USD Mn)	(%)
European Union (EU)	148.77	142.31	-4.3%	602.33	589.05	-2.2%
Middle East	114.64	101.98	-11.0%	480.37	476.17	-0.9%
North-East Asia	92.62	115.42	24.6%	411.88	444.10	7.8%
North America	92.59	112.52	21.5%	394.91	473.82	20.0%
Africa	95.05	82.57	-13.1%	374.57	360.57	-3.7%
South Asia	65.79	60.31	-8.3%	289.53	262.86	-9.2%
ASEAN + 2	61.06	52.72	-13.7%	219.83	199.29	-9.3%
Latin America & Caribbean (LAC)	51.02	31.60	-38.1%	168.53	123.11	-27.0%
CIS	5.92	7.35	24.1%	25.53	36.01	41.0%
Others	3.01	2.56	-14.8%	16.39	10.01	-38.9%
	730.46	709.33	-2.9%	2,983.86	2,974.98	-0.3%

Source: DGCI&S

PLASTICS EXPORT, BY DESTINATION COUNTRY

During July 2019, 13 out of the top 25 destination countries recorded year-on-year growth in plastics export from India. Exports to United States, Canada, China, Saudi Arabia, South Africa and Nepal witnessed high growth rates ranging between 20-30%, during the period.

On a cumulative basis, during April 19 – July 19, 10 out of the top 25 destination countries recorded year-on-year growth in plastics export from India. Exports to Canada, Saudi Arabia and South Africa witnessed high growth rates ranging between 30-60%, during the above period.

Exhibit 5: Top 25 destinations of plastics exported by India

Country	Jul-18	Jul-19	Growth	Apr 18- Jul 18	Apr 19- Jul 19	Growth
	(USD Mn)	(USD Mn)	(%)	(USD Mn)	(USD Mn)	(%)
China	73.49	96.60	31.5%	334.54	362.86	8.5%
United States	74.56	91.21	22.3%	317.35	392.21	23.6%
United Arab Emirates	29.85	32.09	7.5%	148.18	170.08	14.8%
Italy	31.19	23.36	-25.1%	128.84	105.12	-18.4%
Germany	25.27	25.83	2.2%	104.60	103.38	-1.2%
Bangladesh	28.58	19.69	-31.1%	117.14	95.42	-18.5%
Turkey	28.20	22.29	-20.9%	109.41	75.13	-31.3%
United Kingdom	19.44	22.56	16.1%	81.33	92.49	13.7%
Nepal	17.06	22.56	32.2%	75.42	84.94	12.6%
Vietnam	15.45	14.26	-7.7%	58.78	50.28	-14.5%
France	16.21	17.91	10.4%	61.31	65.07	6.1%
Indonesia	19.61	9.77	-50.2%	50.34	31.38	-37.7%
Egypt	14.38	6.23	-56.7%	53.38	34.31	-35.7%
Belgium	11.37	9.78	-13.9%	45.00	43.37	-3.6%
Japan	11.24	8.12	-27.7%	42.41	35.21	-17.0%
Nigeria	14.63	8.91	-39.1%	57.43	33.67	-41.4%
Pakistan	6.41	5.73	-10.6%	45.09	34.18	-24.2%
South Africa	8.70	10.95	25.8%	35.45	55.23	55.8%
Israel	10.83	6.69	-38.2%	36.93	33.42	-9.5%
Mexico	9.33	10.53	12.9%	45.34	39.69	-12.5%
Kenya	9.64	10.78	11.9%	42.79	45.51	6.3%
Spain	7.35	8.56	16.5%	39.56	38.77	-2.0%
Sri Lanka	9.98	8.33	-16.6%	37.97	32.21	-15.2%
Canada	8.70	10.78	23.9%	32.22	41.93	30.1%
Saudi Arabia	6.59	8.54	29.5%	31.19	42.46	36.1%

Note: Top 25 destinations based on 2018-19 plastic exports by India

Source: DGCI&S

India exported plastics to 189 countries in July 2019 as compared to 182 countries in July 2018.

Exhibit 6: Panels with details of % growth seen in top 10 export destinations

Panel	Country	Apr 18- Jul 18	Apr 19- Jul 19	Growth
		(USD Mn)	(USD Mn)	(%)
Plastic raw materials	China	263.07	274.22	4.2%
	Italy	92.09	63.50	-31.0%
	Turkey	93.02	66.47	-28.5%
	Bangladesh	85.41	63.62	-25.5%
	United Arab Emirates	73.04	62.27	-14.7%
	United States	50.54	50.89	0.7%
	Vietnam	51.09	41.91	-18.0%
	Nepal	44.14	55.02	24.6%
	Indonesia	40.07	18.52	-53.8%
	Pakistan	41.96	31.22	-25.6%
Plastic sheet, film, plates etc	United States	70.90	88.54	24.9%
	United Arab Emirates	19.15	23.00	20.1%
	Germany	23.60	23.66	0.2%
	South Africa	21.44	22.40	4.5%
	Nigeria	27.54	11.80	-57.2%
	Italy	18.24	16.97	-7.0%
	United Kingdom	15.06	19.60	30.1%
	Bangladesh	15.14	11.43	-24.5%
	Mexico	14.70	13.00	-11.6%
	Spain	12.19	14.23	16.7%
Moulded & extruded goods	United States	77.22	130.49	69.0%
	United Arab Emirates	21.01	39.40	87.5%
	United Kingdom	18.00	20.46	13.7%
	Germany	18.47	16.65	-9.9%
	Canada	13.96	20.07	43.8%
	Sri Lanka	8.57	4.15	-51.6%
	Spain	7.73	6.65	-14.0%
	Nigeria	6.54	6.04	-7.7%
	Saudi Arabia	5.73	7.68	33.9%
	Brazil	5.29	8.33	57.5%
Packaging materials	United States	47.64	58.72	23.3%
	United Kingdom	22.15	22.30	0.6%
	United Arab Emirates	13.93	16.36	17.5%
	Netherland	10.39	9.48	-8.8%
	Germany	8.48	6.94	-18.1%
	Belgium	7.73	2.93	-62.1%
	France	6.37	5.79	-9.1%
	Spain	5.75	5.43	-5.6%
	Djibouti	8.13	6.11	-24.9%
	Nepal	6.01	4.69	-22.0%

Note: Top 10 destinations based on India's 2018-19 exports under the eight plastic product panels

Source: DGCI&S

Panel	Country	Apr 18- Jul 18	Apr 19- Jul 19	Growth
		(USD Mn)	(USD Mn)	(%)
Optical items (incl. lens etc)	France	38.30	46.60	21.7%
	Germany	17.12	16.78	-2.0%
	United Kingdom	12.73	13.32	4.6%
	United States	11.81	3.87	-67.2%
	United Arab Emirates	5.46	7.87	43.9%
	Netherland	7.82	7.19	-8.0%
	Poland	6.76	6.10	-9.8%
	Italy	3.15	9.06	187.3%
	Russia	0.36	5.44	1403.8%
	Israel	2.02	2.77	37.3%
Other plastic items	United States	28.90	29.30	1.4%
	Belgium	11.70	8.65	-26.0%
	United Arab Emirates	9.90	15.98	61.4%
	South Africa	3.01	17.28	474.9%
	United Kingdom	2.62	6.04	130.3%
	Italy	3.61	4.98	37.7%
	Germany	3.69	5.90	59.9%
	Poland	1.95	2.85	45.6%
	Nepal	2.83	2.83	-0.1%
	Saudi Arabia	2.93	3.42	16.6%
Human hair, products thereof	China	45.94	60.72	32.2%
	Myanmar	5.98	3.95	-33.9%
	United States	5.47	5.58	1.9%
	Tunisia	3.89	4.92	26.5%
	Hong Kong	2.71	4.79	76.6%
	Bangladesh	2.42	1.80	-25.8%
	United Arab Emirates	1.97	1.39	-29.5%
	Vietnam	0.65	1.86	184.3%
	Indonesia	0.85	0.73	-14.6%
	Italy	1.30	0.84	-35.3%
Stationery/Office/School Supply	United States	24.87	24.82	-0.2%
	United Arab Emirates	3.71	3.81	2.8%
	United Kingdom	5.13	4.64	-9.5%
	Thailand	3.98	3.26	-18.1%
	Algeria	1.83	3.02	65.4%
	Bangladesh	1.73	2.31	33.6%
	Germany	1.97	1.78	-9.8%
	Mexico	1.96	1.22	-37.8%
	Latvia	1.95	0.96	-51.0%
	Nepal	1.56	1.60	2.4%

Note: Top 10 destinations based on India's 2018-19 exports under the eight plastic product panels

Source: DGCI&S

ANNEXURE-I

Trend in overall exports by India

Month	2018-19	2019-20	Growth
	(USD Bn)	(USD Bn)	(%)
April	25.95	26.07	0.5%
May	28.78	30.01	4.3%
June	27.15	25.01	-7.9%
July	25.89	26.32	1.7%
	107.77	107.41	-0.3%

Source: DGCI&S

ANNEXURE-II

Trend in plastics export by India

Month	2018-19	2019-20	Growth
	(USD Mn)	(USD Mn)	(%)
April	742.66	702.53	-5.4%
May	741.65	830.55	12.0%
June	769.08	732.57	-4.7%
July	730.46	709.33	-2.9%
	2,983.86	2,974.98	-0.3%

Source: DGCI&S

----- End of report -----