

ANALYSIS OF INDIA'S PLASTICS EXPORT

2018-19

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Disclaimer: This report has been prepared on the basis of principal commodity level data sourced from the Directorate General of Commercial Intelligence and Statistics (DGCI&S) website on May 23, 2018

TREND IN OVERALL EXPORTS

India reported merchandise exports of USD 25.64 billion in April 2018, up 4.2% from USD 24.60 billion in April 2017.

Exhibit 1: Trend in overall exports by India

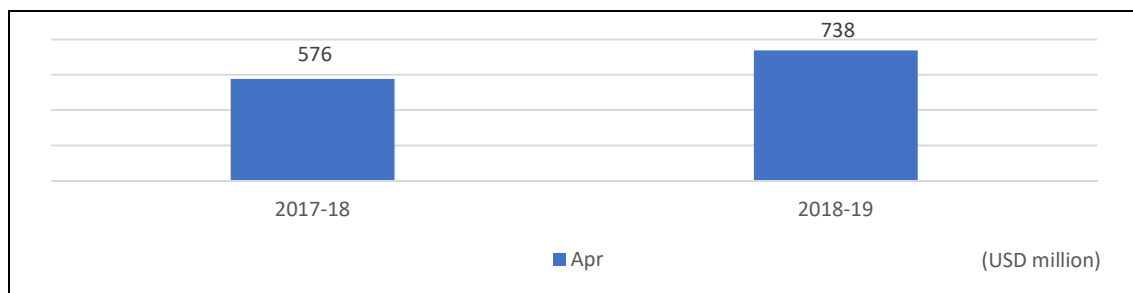


Source: DGCI&S

TREND IN PLASTICS EXPORT

Export of plastics from India grew at a quicker pace than the country's overall merchandise exports. During April 2018, India exported plastics worth USD 738.31 million, up 28.1% from USD 576.31 million in April 2017.

Exhibit 2: Trend in plastics export by India



Source: DGCI&S

- Plastics formed 2.88% of India's overall merchandise exports in April 2018
- India exported plastics to 183 countries in April 2018
- China, United States, and Bangladesh were the top three buyers of plastics from India in April 2018

PLASTICS EXPORT, BY PANEL

In April 2018, products grouped under plastic raw materials witnessed year-on-year growth of 60.9%; followed by plastic sheet, film, plates etc (+26.9%); optical items (+21.2%); stationery/office/school supply (+19.2%); and packaging materials (+12.4%).

Export of products grouped under moulded & extruded goods; human hair, products thereof; and other plastic items registered declines of 11.7%, 7.4% and 6.7%, respectively, in April 2018.

Exhibit 3: Panel-wise % growth in plastics export by India

Panel	Apr-17	Apr-18	Growth	Apr 17- Apr17	Apr 18- Apr 18	Growth
	(USD Mn)	(USD Mn)	(%)	(USD Mn)	(USD Mn)	(%)
Plastic raw materials	220.48	354.74	60.9%	220.48	354.74	60.9%
Moulded & extruded goods	95.42	84.28	-11.7%	95.42	84.28	-11.7%
Plastic sheet, film, plates etc	94.69	120.13	26.9%	94.69	120.13	26.9%
Packaging materials	57.82	64.97	12.4%	57.82	64.97	12.4%
Optical items (incl. lens etc)	32.51	39.41	21.2%	32.51	39.41	21.2%
Other plastic items	30.60	28.55	-6.7%	30.60	28.55	-6.7%
Human hair, products thereof	27.03	25.04	-7.4%	27.03	25.04	-7.4%
Stationery/Office/School Supply	17.76	21.18	19.2%	17.76	21.18	19.2%
	576.31	738.31	28.1%	576.31	738.31	28.1%

Note: Plastics are segregated under eight panels by DGCI&S

Source: DGCI&S

PLASTICS EXPORT, BY REGION

India's plastics export in April 2018 were boosted by higher exports to North-East Asia (up 138.8% year-on-year), Latin America & Caribbean (+53.8%), ASEAN + 2 (+35.1%), North America (+23.1%), and European Union (+16.7%).

Exhibit 4: Region-wise trend in plastics export by India

Region	Apr-17	Apr-18	Growth	Apr 17- Apr17	Apr 18- Apr 18	Growth
	(USD Mn)	(USD Mn)	(%)	(USD Mn)	(USD Mn)	(%)
European Union (EU)	127.50	148.74	16.7%	127.50	148.74	16.7%
Middle East	110.54	105.24	-4.8%	110.54	105.24	-4.8%
North America	79.76	98.22	23.1%	79.76	98.22	23.1%
Africa	73.07	87.34	19.5%	73.07	87.34	19.5%
South Asia	58.42	71.20	21.9%	58.42	71.20	21.9%
North-East Asia	50.44	120.46	138.8%	50.44	120.46	138.8%
ASEAN + 2	38.54	52.08	35.1%	38.54	52.08	35.1%
Latin America & Caribbean (LAC)	29.60	45.51	53.8%	29.60	45.51	53.8%
CIS	5.91	5.90	-0.1%	5.91	5.90	-0.1%
Others	2.52	3.62	43.3%	2.52	3.62	43.3%
	576.31	738.31	28.1%	576.31	738.31	28.1%

Source: DGCI&S

PLASTICS EXPORT, BY DESTINATION COUNTRY

During April 2018, 19 out of the top 25 destination countries recorded year-on-year growth in plastics export from India. Exports to China and Vietnam witnessed high growth rates ranging between 140-170%, during the period.

Exhibit 5: Top 25 destinations of plastics exported by India

Country	Apr-17	Apr-18	Growth	Apr 17- Apr17	Apr 18- Apr 18	Growth
	(USD Mn)	(USD Mn)	(%)	(USD Mn)	(USD Mn)	(%)
United States	67.04	78.28	16.8%	67.04	78.28	16.8%
China	38.17	102.83	169.4%	38.17	102.83	169.4%
United Arab Emirates	31.22	33.07	5.9%	31.22	33.07	5.9%
Italy	27.82	32.74	17.7%	27.82	32.74	17.7%
Turkey	23.40	22.76	-2.7%	23.40	22.76	-2.7%
Germany	22.31	25.89	16.0%	22.31	25.89	16.0%
Bangladesh	21.80	34.25	57.1%	21.80	34.25	57.1%
United Kingdom	17.80	20.02	12.5%	17.80	20.02	12.5%
Nepal	17.43	12.62	-27.6%	17.43	12.62	-27.6%
Vietnam	6.13	15.07	145.9%	6.13	15.07	145.9%
Egypt	14.37	10.72	-25.4%	14.37	10.72	-25.4%
France	10.05	14.99	49.2%	10.05	14.99	49.2%
Belgium	9.79	11.09	13.3%	9.79	11.09	13.3%
Pakistan	9.08	13.77	51.7%	9.08	13.77	51.7%
Nigeria	8.72	13.48	54.6%	8.72	13.48	54.6%
Spain	9.13	10.99	20.4%	9.13	10.99	20.4%
Sri Lanka	7.75	7.45	-3.8%	7.75	7.45	-3.8%
Israel	7.70	8.00	3.9%	7.70	8.00	3.9%
South Africa	5.72	7.94	38.7%	5.72	7.94	38.7%
Kenya	6.74	11.53	71.2%	6.74	11.53	71.2%
Saudi Arabia	11.76	5.95	-49.4%	11.76	5.95	-49.4%
Poland	7.14	7.08	-0.8%	7.14	7.08	-0.8%
Canada	6.81	8.99	31.9%	6.81	8.99	31.9%
Netherlands	7.19	8.28	15.3%	7.19	8.28	15.3%
Mexico	5.91	10.95	85.2%	5.91	10.95	85.2%

Note: Top 25 destinations based on 2017-18 plastic exports by India

Source: DGCI&S

India exported plastics to 183 countries in April 2018 as compared to 180 countries in April 2017. During April 2018, no plastics export were made from India to destination countries including Belize, Vanuatu Republic, Gibraltar, Wallis and Futuna Islands, and Saint Kitts and Nevis. Plastics export from India to these countries were valued at USD 0.06 million in April 2017.

New destination countries added by India for plastics export during April 2018 included Mayotte, French Polynesia, Dominica, Cayman Islands, Antigua, Saint Lucia, Tonga, and Marshall Island. Plastics export from India to these countries were valued at USD 0.02 million in April 2018.

Exhibit 6: Panels with details of % growth seen in top 5 export destinations during April 2018 over April 2017

Panel	Country	Apr-17	Apr-18	Growth
		(USD Mn)	(USD Mn)	(%)
Plastic raw materials	China	14.23	80.59	466.5%
	Turkey	18.00	19.13	6.3%
	Italy	19.80	23.05	16.4%
	United Arab Emirates	10.87	13.43	23.5%
	Bangladesh	15.11	27.18	79.8%
Plastic sheet, film, plates etc	United States	13.59	19.73	45.2%
	Italy	4.80	5.04	5.1%
	South Africa	2.76	4.59	66.4%
	Germany	3.98	5.74	44.1%
	United Arab Emirates	4.50	4.47	-0.7%
Moulded & extruded goods	United States	20.74	18.31	-11.7%
	United Kingdom	4.88	4.53	-7.2%
	United Arab Emirates	5.30	5.31	0.2%
	Germany	3.93	4.40	12.1%
	Canada	3.13	3.71	18.7%
Packaging materials	United States	11.08	10.70	-3.5%
	United Kingdom	4.74	5.61	18.4%
	United Arab Emirates	4.08	3.47	-15.0%
	Netherlands	2.26	2.48	9.6%
	Germany	2.03	2.52	24.1%
Optical items (incl. lens etc)	France	4.97	10.11	103.6%
	Germany	3.92	4.32	10.2%
	United Kingdom	2.18	2.53	16.3%
	Poland	1.72	1.72	0.2%
	United States	2.87	3.47	20.8%
Other plastic items	United States	4.00	6.81	70.4%
	United Arab Emirates	4.88	3.80	-22.2%
	Belgium	1.47	2.42	65.0%
	South Africa	0.94	0.74	-21.7%
	Ethiopia	0.10	0.01	-89.9%
Human hair, products thereof	China	17.97	16.01	-10.9%
	Myanmar	2.54	1.58	-37.8%
	United States	1.36	1.49	9.5%
	Tunisia	1.47	0.78	-47.1%
	Italy	0.19	0.34	76.6%
Stationery/Office/School Supply	United States	4.86	6.93	42.7%
	United Kingdom	1.24	1.37	10.8%
	United Arab Emirates	0.66	0.69	4.0%
	Thailand	0.98	0.85	-13.6%
	Germany	0.53	0.54	1.0%

Note: Top 5 destinations based on India's 2017-18 exports under the eight plastic product panels

Source: DGCI&S

ANNEXURE-I

Trend in overall exports by India

Month	2017-18	2018-19	Growth
	(USD Bn)	(USD Bn)	(%)
April	24.60	25.64	4.2%
	24.60	25.64	4.2%

Source: DGCI&S

ANNEXURE-II

Trend in plastics export by India

Month	2017-18	2018-19	Growth
	(USD Mn)	(USD Mn)	(%)
April	576.31	738.31	28.1%
	576.31	738.31	28.1%

Source: DGCI&S

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