



PLEXCONNECT

EDITION 78, APRIL 2026

PRODUCT OF THE MONTH Pg No. 25
Flexible tubes, pipes & hoses

Pg No. 38

GLOBAL TRENDS & INNOVATIONS



INTERVIEW OF INDUSTRY LEADER

Pg No. 28

Mr. Ashok Mehra
President Sales & CMO
Prince Pipes & Fittings Ltd.

STATE PROFILE

Pg No. 30

Andhra Pradesh

COUNTRY PROFILE

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1	➤	From the Chairman’s Desk	4
2	➤	Council Activities (March 2026)	6
3	➤	JEC World 2026 Update	10
4	➤	Export Performance of February 2026	12
6	➤	Government Notifications	23
7	➤	Product of The Month Flexible tubes, pipes & hoses	25
8	➤	Interview of Industry Leader Mr. Ashok Mehra, Pres. Sales & CMO, Prince Pipes & Fittings Ltd.	28
9	➤	State Profile Andhra Pradesh	30
10	➤	Country Profile Angola	35
11	➤	Global Trends and Innovation	38
12	➤	India News	42
13	➤	Why Become a Plexconcil Member	46
14	➤	List of New Members	48



“AT THE POLICY LEVEL, CONTINUED GOVERNMENT SUPPORT WILL BE CRUCIAL IN HELPING THE INDUSTRY NAVIGATE THIS CHALLENGING PHASE. EQUALLY IMPORTANT IS THE NEED TO ACCELERATE EFFORTS TOWARDS SUPPLY CHAIN DIVERSIFICATION AND GREATER DOMESTIC CAPACITY IN PETROCHEMICALS TO REDUCE IMPORT DEPENDENCE OVER THE LONG TERM.”

As we step into April, the global economic environment continues to present a complex mix of challenges and opportunities for the plastics industry. Heightened geopolitical tensions, particularly in West Asia, have introduced fresh uncertainties into global trade flows, energy markets, and supply chains. In this context, it is important to take a realistic view of the challenges before us, while continuing to remain confident about the long-term prospects of India's plastics export sector.

One of the most pressing concerns for the industry today is the sharp increase in crude oil prices, which has had a cascading impact on polymer prices. Given that India imports a significant portion of its petrochemical requirements, this surge has led to a substantial rise in raw material costs for processors and exporters alike. The situation has been further aggravated by supply chain disruptions, particularly due to congestion and risks around the Strait of Hormuz, a critical artery for global energy and petrochemical supplies.

These developments have triggered downstream inflation across sectors that are heavily dependent on plastics. Rising packaging costs are impacting key user industries such as FMCG, pharmaceuticals, construction, and agriculture, creating cost pressures across the value chain. This, in turn, is affecting demand patterns and pricing dynamics in both domestic and export markets.

The MSME segment, which forms the backbone of India's plastics processing industry has been impacted a little more than the larger players. Some of them curtailing or temporarily halting production due to the inability to absorb or pass on the steep increase in input costs.

We thank Government of India for approving the RELIEF – Resilience & Logistics Intervention for Export Facilitation under the Export Promotion Mission (EPM) to support Indian exporters affected by escalating freight charges. We also express gratitude to the DGFT, CBIC and Directorate General of Shipping for announcing various relief measures to cushion the impact of this crisis on exporters.

On the export front, India's plastics exports have registered a decline for three consecutive months, reflecting the combined effect of global demand moderation and cost pressures. However, amidst these challenges, there are encouraging signs that highlight the inherent resilience of the sector. Key product segments such as Consumer & Houseware Products, FIBC & Woven Sacks, Human Hair, Medical Items, Pipes & Fittings, and Writing Instruments have recorded growth in February. Notably, the Consumer & Houseware Products segment has demonstrated



★ FROM THE CHAIRMAN'S DESK

consistent growth over the past four months since November 2025, driven by sustained demand in key international markets.

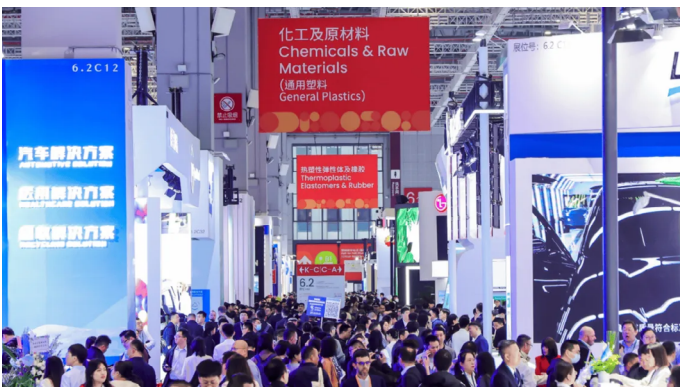


These positive trends reinforce the importance of product diversification and value addition in navigating uncertain times. Indian exporters continue to demonstrate agility by adapting to shifting market conditions, exploring new geographies, and strengthening their presence in niche and high-growth segments.

At the policy level, continued government support will be crucial in helping the industry navigate this phase. Measures aimed at easing liquidity constraints, stabilizing raw material availability, and facilitating trade will go a long way in sustaining export competitiveness. Equally important is the need to accelerate efforts towards supply chain diversification and greater domestic capacity in petrochemicals to reduce import dependence over the long term.

We remain committed to supporting the exporting community through focused trade promotion initiatives.

I'm delighted to share that Plexconcil will be representing India with around 25 exhibitors at **Asia's premier trade show, Chinaplas 2026**, scheduled from April 21-24, 2026. This prestigious platform will showcase the strength, innovation, and diversity of Indian brands to a global audience.



I am confident that participation in such high-impact trade events will significantly enhance the visibility of Indian products, while opening exciting avenues for exporters to explore new markets, forge valuable partnerships, and expand their global footprint.

Plexconcil will also participate at the leading international trade show for packaging **INTERPACK 2026 in Germany from May 7-13, 2026** to showcase Indian brands and innovations in the European market. Around 20 plastic exhibitors will showcase their brands at the India Pavillion at INTERPACK 2026 to grow market presence in the largest regional market.



These trade shows will bring more visibility to Indian products and serve as a promising platform for Indian exporters to identify new markets.

In conclusion, while the near-term outlook presents certain headwinds, the fundamentals of India's plastics industry remain strong. With resilience, adaptability, and collective effort, I am confident that the sector will navigate this challenging phase and continue its growth trajectory in the months ahead.



Together, with your continued support, we will strive to build a more robust, competitive, and future-ready plastics export ecosystem for India.

Warm regards,
Vikram Bhaduria
Chairman, PLEXCONCIL

MEETINGS WITH VARIOUS STAKEHOLDERS

3rd March 2026:
Post-Budget Webinar on the Chemical Parks Scheme | Western Region

Department of Chemicals & Petrochemicals, Ministry of Chemicals and Fertilizers, Government of India, organized a Post-Budget Webinar on the Chemical Parks Scheme on 03 March 2026. The webinar was inaugurated by the Hon'ble Prime Minister of India. Plexconcil CoA Members & officials joined the program online mode.

6th March 2026:
Meeting regarding Export Target Achievements in 2025-26 w.r.t USA, Canada and Mexico | Western Region

A virtual meeting with Indian Missions in USA, Canada and Mexico was chaired by Dr. Brij Mohan Mishra, Joint Secretary (NAFTA Division) to discuss the Export Target Achieved for the year 2025-26 w.r.t USA, Canada and Mexico. Attendees: Mr. Sribash Dasmohapatra, Executive Director and Mrs. Bharti Parave, Deputy Director



11th March 2026:
VC Meeting on export performance of NEA countries | Southern Region

A meeting under the chairmanship of Ms. Kapil Chaudhary, Joint Secretary, Department of Commerce, with Indian Missions and EPCs handling NEA countries was held on 11.03.2026 through VC to review India's export performance in NEA countries, discuss issues relating to export monitoring and trade promotion, and examine the challenges faced by Indian industry in these countries. Mr. Sribash Dasmohapatra, Executive Director & Mr. Ruban Hobday, Regional Director-South represented the Council at the meeting.

11th & 12th March 2026:
Meeting with PLEXCONCIL and other EPCs on evolving situations in West Asia | Western Region

A virtual meeting was chaired by JS(EP-CAP) with PLEXCONCIL and other EPCs on March 12, 2026, to discuss on the evolving situations in West Asia crisis.

Attendees: Mr. Vikram Bhaudauria, Chairman, Mr. Alok Tibrewala Regional Chairman-East, Mr. G. Chandrasekar, Regional Chairman-South, Mr. Arvind Goenka, Mr. Rajeev Chitalia, Mr. Vishal Mehta, Mr. Sribash Dasmohapatra Executive Director and Ms. Bharti Parave, Dy. Director.



13th March 2026:
First Fortnightly Combined PTFC VC meeting (Import & Export Commissionerate's - Chennai Customs) | Southern Region

A meeting of the Permanent Trade Facilitation Committee (PTFC) was held on 13th March 2026 under the chair of Commissioner of Customs-Chennai, to address the stakeholder's grievances and other issues that impact day-to-day operations. The Council was represented by Mr. Ruban Hobday - Regional Director - South.

17th March 2026:
Stakeholder consultation for 'revival of 200 legacy industrial clusters organised by DPIIT MOC&I | Western Region

A Stakeholder consultation VC meeting was organised by DPIIT MOC&I for the 'Revival of 200 legacy Industrial Clusters.

★ COUNCIL ACTIVITIES

18th March 2026: Special Felicitation Ceremony in honour of Shri Alok Tibrewala, NEC Chairman, PLASTINDIA 2026 | Eastern Region

Special Felicitation Ceremony was organised by Indian Plastics Federation(IPF) to honour Shri Alok Tibrewala, NEC Chairman, PLASTINDIA 2026 in Kolkata . Mr Nilotpal Biswas, RD(East) represented the Council at this program.

19th March 2026: Meeting with EPCs, MEA and Mission to discuss the trade related issues | Western Region:

A virtual meeting was scheduled under the chairmanship of JS FT-SA to discuss the issues related to trade with all the EPCs, Mission, MEA and EP Division of DoC.

Attendees: Mr. Sribash Dasmohapatra Executive Director, Mr Nilotpal Biswas, RD(East), Mr. Ruban Hobday – RD (South) and Mr. Sanjay Singh - Deputy Director (Delhi - Regional office).

19th March 2026: (VC) Meeting on the Convergence Plan for Branding initiatives | Western Region

The VC meeting was held under the chairmanship of Ms. Parul Singh, Associate Director, IBEF. Objectives of the meeting was to discuss various branding initiatives undertaken by EPCs to promote Brand India under EPCs. Mr Nilotpal Biswas, RD (East), and Mr. Ruban, RD(South) joined the meeting through online mode.

20th March 2026: Meeting of Human Hair Panel with DGFT, New Delhi | Southern Region

Human Hair Exporters along with Members of WB Human Hair Association met the DGFT officials in New Delhi in order to discuss issues and concerns related to export of Raw Human Hair. Mr. Sanjay Singh, Dy. Director-North represented the Council at this meeting.

20th March 2026: Meeting with Joint Secretary (Petrochemicals) | Western Region

A stakeholder meeting was held under the Chairmanship of Joint Secretary (Petrochemicals) to discuss the reduction in production of plastic products due to the ongoing conflict in the Middle East.

Attendees: Mr. Sribash Dasmohapatra Executive Director, Mrs. Bharti Parave Deputy Director.

26th March 2026: Stakeholders meeting on “ Impact of West-Asia crisis on plastic Packaging sector” | Western Region

A stakeholders meeting (on virtual mode) was held on 27.03.2026 under the Chairmanship Ms. Vandana – Director (DCPC) to understand the impact of current West Asia crisis on Indian Plastic Packaging sector.

Attendees: Mr. Sribash Dasmohapatra Executive Director, Mrs. Bharti Parave Deputy Director.

27th March 2026: Stakeholders VC meeting on “ Impact of West-Asia crisis on plastic Packaging sector” | Western Region

The Stakeholders VC meeting was chaired by the Joint Secretary (Petrochemicals) to understand the crisis’s impact on the Indian Plastic Packaging sector.

Attendees: Mr. Sribash Dasmohapatra Executive Director, Mrs. Bharti Parave Deputy Director and Mr. Raja Narayan-



WEBINARS

5th March 2026: PLEXCONNECT- Webinar on Timely Filing of Annual RoDTEP Returns and brief on India - UK CETA | Western Region

Timely filing of the Annual RoDTEP Return (ARR) is essential for exporters to continue receiving benefits under

the RoDTEP Scheme without interruption. Adhering to the prescribed timelines ensures smooth processing and helps avoid penalties or adverse actions under the Foreign Trade Policy. To help members understand compliance requirements, filing procedures, and related aspects of RoDTEP Returns, PLEXCONCIL, in association with

LIST OF REPRESENTATIONS MADE IN MARCH 2026

1. Representation to Joint Secretary (NAFTA Division), Department of Commerce regarding request for intervention addressing serious challenges faced by Indian plastic exporters accessing the Mexican market.
2. Representation to O/o The Joint Director General of Foreign Trade (Surat) regarding pending Issuance of DFIA Scrips and EPCG Redemption - M/s. Dhvani Polyprints Pvt. Ltd.
3. Representation to O/o. High Commission of India, Cameroon requesting intervention for Payment Recovery from buyer in Cameroon on behalf of member M/s. Aakash Poly Plast to recover an outstanding payment from the buyer M/s. Sigma Inc.
4. Representation to CBIC, Cochin regarding Procedural Delays in EODC Verification and Shipping Bill Reflection under Advance Authorization - M/s Brmsco Garments Pvt. Ltd.
5. Representation to DGFT regarding Extension of RoD-TEP Rates and Value Caps Beyond 31 March 2026.
6. Submission of inputs to Jt. DGFT DGFT (HQ) regarding difficulties currently being faced by exporters in the plastic industry due to ongoing geopolitical disruptions.
7. Submission of inputs to D/o Chemicals and Petrochemicals regarding disruption in Shipping of Cargoes for import and export of Chemicals.
8. Submission of inputs to National Informatics Center, New Delhi regarding stakeholder consultation on the "Revival of 200 Legacy Industrial Clusters", hosted by DPIIT, MoC&I.
9. Submission of inputs to FT(Europe-II) Section, Department of Commerce regarding 3rd Session of the India-Norway Dialogue on Trade and Investment (DTI).
10. Submission of inputs to Jawaharlal Nehru Custom House, Maharashtra for "NIRYAT SAMVAAD" Meeting at Jawaharlal Nehru Custom House on 11.03.2026.
11. Submission of inputs to Department of Chemicals and Petrochemicals on Non-Tariff Barriers faced in Canada.
12. Submission of inputs to EP CAP Division of Department of Commerce the list of 20 sensitive products and 20 export potential products.
13. Submission of inputs to FT-CIS Division of Department of Commerce on list of exporters and logistics challenges faced in exports to Kazakhstan.
14. Submission of inputs to EP CAP Division of Department of Commerce the list of shipments to UK for flagging off ceremony of India-UK CETA Entry into Force.
15. Submission of inputs to EP CAP Division of Department of Commerce on major Market Access Issues or significant operational hurdles for exports to the UK.
16. Submission of inputs to FT(NEA) Division of Department of Commerce on reasons for under-achievement of export target to China and other NEA countries.
17. Submission of inputs to EP CAP Division of Department of Commerce a Note and Indicative products for all recently announced FTAs.
18. Submission of inputs to EP CAP Division of Department of Commerce a Note on diversification possibility for top 12 export products amidst West Asian crisis.
19. Submission of inputs to EP CAP Division of Department of Commerce Reasons for Export Decline and Import Surge of select products in February 2026.
20. Submission of inputs to FT(SA) Division of Department of Commerce a note on India's export trends to the six South Asian countries.
21. Submission of inputs to EP CAP Division of Department of Commerce Reasons for the decline in exports to some of the top 25 markets.
22. Submission of inputs to DCPC regarding details about disruption in Shipping of Cargoes for import and export of Chemicals amidst West Asian crisis.

SUMMARY OF EXPORTS

In February 2026, India witnessed 0.5% decline in plastic exports to USD 962.3 million from USD 967.4 million in the year ago month. Exports have declined led by sharp fall in shipment of raw materials. Also, high tariff in the single largest market, USA and supply chain constraints in plastic films & sheets led to moderation in shipments.

Export of value added plastic products grew 3.4%, while shipment of plastic raw materials fell 14.0%. On the other hand, export of Human Hair & Related Products grew 8.3% because of robust export orders from Myanmar, China, and other Asian countries.

On a cumulative basis, Plexconcil exports grew 1.4% to USD 11,484.5 million in April 2025-February 2026 from USD 11,327.7 million in the year ago period.

To view detailed reports for any of the previous months please visit: <https://plexconcil.org/statistics>

PLEXCONCIL SHOWCASES INDIA'S COMPOSITE STRENGTH AT JEC WORLD 2026

JEC WORLD 2026
The Leading International Composites Show

March 10-12 | PARIS-NORD VILLEPINTE



The Plastics Export Promotion Council (PLEXCONCIL) led a 16-member Indian delegation to JEC World 2026, held in Paris from March 10-12, 2026—one of the world’s leading trade exhibitions for composite materials and technologies.

The event provided a high-impact platform for Indian exporters to connect with global buyers, explore emerging opportunities, and showcase advanced composite solutions across key sectors such as automotive, aerospace, and renewable energy.

A notable highlight was the visit of Ms. Wardha Khan, Third Secretary at the Embassy of India, Paris, who interacted with exhibitors at the India Pavilion. Her presence reaffirmed strong institutional support for Indian exporters and the importance of strengthening India-Europe trade ties. PLEXCONCIL was represented by Ms. Piya Thakkar (CoA Member - EH) and Mr. Aditya Thakkar (CoA Member - MSME).

The Indian delegation comprised leading exporters including Kineco Limited, Indutech Composites Technology Pvt. Ltd., and others, who showcased innovative, lightweight, and sustainable composite solutions tailored to European market requirements.

The delegation comprised: Aypols Polymers Pvt. Ltd., CNC Technics Pvt. Ltd., HP Composites LLP, Indore Speciality Materials Pvt. Ltd., Indutech Composites Technology Private Limited, K.R Composites, Kineco Limited, Mechemco Resins Pvt Ltd, Osaka Rubber Pvt Ltd, Mechemco Industries, Swasan Chemicals Pvt Ltd, Tools 4 FRP Private Limited, Premali Wallace Pvt Ltd, Triovision Composite Technologies Pvt Ltd, Vactech Composites Pvt Ltd and Valeth High Tech Composites, among others.

Beyond product display, the exhibition enabled participants to gain valuable insights into evolving European regulations, including certification standards, sustainability mandates, and traceability requirements—critical factors for market access and expansion. Europe remains a key hub for composites demand, driven by industries such as construction, transportation, and clean energy. Markets like France, Germany, and the Netherlands present significant untapped potential for Indian exporters.

Participation in JEC World 2026 enhanced India’s global visibility, facilitated strategic partnerships, and generated new business leads. The initiative marks a strong step towards expanding India’s footprint in the global composites value chain and reinforces its position as a reliable and competitive supplier of advanced materials.





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| Registration Steps for onboarding on this portal can be accessed
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| Watch the video on How to Register as an Exporter on the [link](#).

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For technical support, write to:

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ANALYSIS OF INDIA'S PLASTICS EXPORT

FEBRUARY 2026



KEY FINDINGS

Plastic Exports have been declining for the third consecutive month in February 2026 led by persistent fall in shipment of Raw Materials, Films & Sheets, Floor Covering, Packaging Items, FRP & Composites

Declining sales in USA because of high tariff is the principal reason for continued fall in overall plastic exports.

Domestic shortage of Raw Materials and Production disruption in Films & Sheets also contributed to contraction in exports.

On the other hand, export of Consumer & Houseware products and FIBC managed to grow for the fourth consecutive month because of robust demand in Europe, Middle East and other prominent markets.



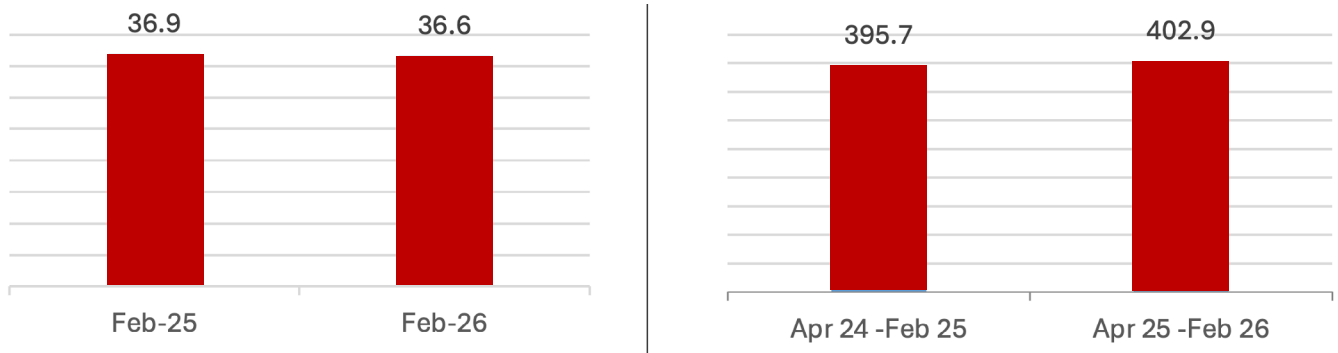
TREND IN OVERALL EXPORTS

India’s merchandise exports declined marginally by 0.82% to USD 36.6 billion in February 2026 from USD 36.9 billion in the year ago month led by fall in shipment of Petroleum Products, Readymade garments, Iron Ore, Leather, Plastics and a few agro products.

Cumulative exports during Apr 2025-Feb 2026 posted 1.84% growth to USD 402.9 billion from the year ago period.

Exhibit 1: Trend in overall merchandise exports from India

(USD Billion)



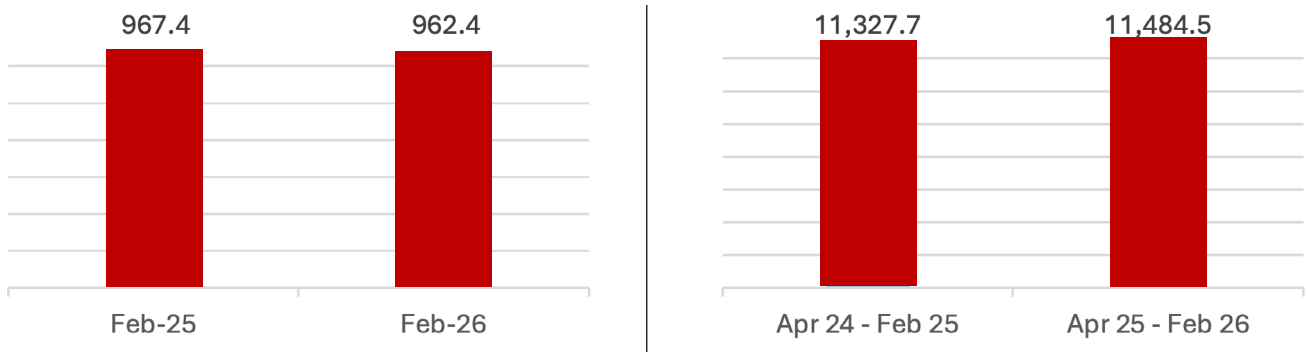
Source: Ministry of Commerce & Industry, Government of India

TREND IN PLASTICS EXPORT

Plastic and allied products exports declined 0.5% in February 2026 to USD 962.4 million from USD 967.4 million in the year ago month. Cumulative exports during April 2025 -February 2026 posted 1.4% growth to USD 11,484.5 million from USD 11,327.7 million in the year ago period led by growth in shipment of FIBC, Woven Sacks, Consumer & Houseware Products, Packaging items and Miscellaneous Plastic Products.

Exhibit 2: Trend in plastics export by India

(USD Million)



Source: Ministry of Commerce & Industry, Government of India

EXPORT PERFORMANCE

PLASTICS EXPORT, BY PANEL

As mentioned earlier, Plastic and Allied Product exports declined 0.5% in February 2026 led by fall in shipment of Raw Materials, Films & Sheets, Floor Coverings, Packaging Items and Cordage & Fishnets.

At the same time, exports of Consumer & Houseware Products, FIBC & Woven Sacks, Human Hair, Medical Items, Pipes & Fittings and Writing Instruments posted growth during the month under review.

Exhibit 3: Panel-wise % growth in plastics export by India

Panel	Feb -25	Feb -26	Growth	Apr 24- Feb -25	Apr 25- Feb -26	Growth
	USD million		%	USD million		%
Consumer & houseware products	66.8	73.0	+9.3%	717.4	802.2	+11.8%
Cordage, fishnets & monofilaments	24.5	21.4	-12.7%	276.5	252.5	-8.7%
FIBC, Woven sacks, Woven fabrics, Tarpaulin	132.0	135.8	+2.9%	1,426.4	1,640.1	+15.0%
Floorcoverings, leathercloth & laminates	61.5	54.2	-11.8%	697.7	624.5	-10.5%
FRP & Composites	38.1	34.4	-9.8%	465.4	441.7	-5.1%
Human hair & related products	71.3	77.2	+8.3%	699.2	848.9	+21.4%
Medical items of plastics	39.3	42.6	+8.4%	498.4	498.3	-0.0%
Miscellaneous products and items nes	52.2	76.5	+46.5%	617.1	810.1	+31.3%
Packaging items - flexible, rigid	54.6	53.7	-1.7%	622.6	634.1	+1.8%
Plastic films and sheets	151.3	147.5	-2.5%	1,835.7	1,723.8	-6.1%
Plastic pipes & fittings	20.8	24.6	+18.2%	298.6	286.2	-4.2%
Plastic raw materials	238.4	204.7	-14.1%	2,925.6	2,706.8	-7.5%
Writing instruments & stationery	16.7	16.9	+1.0%	247.2	215.4	-12.8%
Total	967.4	962.4	-0.5%	11,327.7	11,484.5	+1.4%

Source: Ministry of Commerce & Industry, Government of India



Exports of Consumer & Houseware Products

is one of the few segments whose exports have been growing consecutively for the last four months since November 2025 because of healthy demand for key product categories. Overall panel export grew 9.3% in February 2026 led by strong order inflows for Building Elements of Plastics (HS 39259090), Travel Bags (HS 42029200), Plugs & Sockets (HS 85366910) and other materials. Especially, there is remarkable demand for Building Elements of Plastics (HS 39259090) from UAE, Egypt and Nepal. Demand for Travel Bags (HS 42029200) has been strong from USA and Australia. On the other hand, exporters benefitted from strong order inflows for Plugs & Sockets (HS 85366910) from Romania, Singapore, UK and other markets.

Cordage, Fishnets & Monofilaments declined 12.7%, the third consecutive monthly decline since December 2025 led by fall in sales of Cordage (HS 56074900) to USA, Ghana, UAE, Netherland and other countries. There was also weak demand for Made-up Fishing Nets (HS 56081190) from Faroe Island, UK, Morocco and other countries.



FIBC, Woven Sacks and Women Fabrics grew 2.9%, the fourth consecutive growth since November 2025, led by strong demand for FIBC (HS 63053200) from European markets such as the Netherlands and Spain. Exporters also benefitted from healthy order inflows from Brazil, Morocco, Spain, UK and other European markets for Woven Fabrics (HS 54072090). Demand for Tents (HS 63062200) is also growing in USA, UK, France and other markets in recent months.

Shipment of Floor Coverings, Leather Cloth & Laminates declined 11.8%, seventh consecutive monthly decline since August 2025 because of weak order inflows from USA, Canada, South Africa, Spain and other countries for Plastic Coated Fabrics (HS 59039090). Also, there was weak demand for Other Polymers of Vinyl Chloride (HS 39181090) in USA, Saudi Arabia, Nepal and other prominent markets.

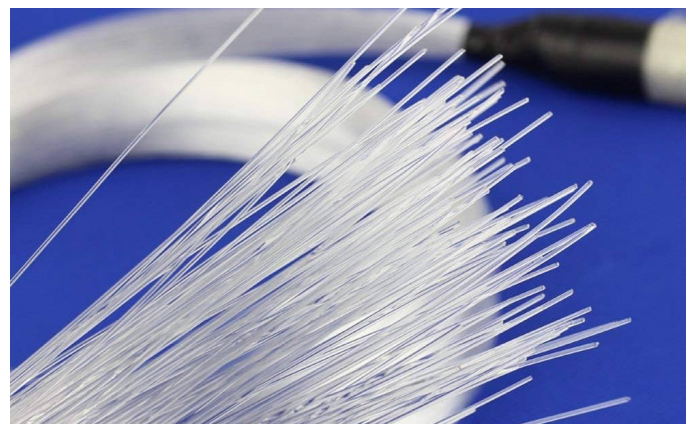
Export of FRP & Composites fell 9.8%, second consecutive monthly decline because of weak demand for Other Plastic Articles (HS 39269099) in USA. At the same time, shipment of Reservoirs and Tanks (HS 39251000) grew 45% led by robust demand in UK, Seychelles and other markets.



Export of Human Hair & Related Products grew 8.3% led by increase in demand for value added Human Hair (HS 67030010) in China, Viet Nam, Myanmar and Paraguay. Also, there was growth in sales of Raw Human Hair (HS 05010010) in Myanmar and Bangladesh.

Medical Items of Plastics grew 8.4% led by strong demand for HS 90015000 (Spectacle & Lenses) in France, Germany, UK and other markets. There was also robust order inflow for Cannulae HS (90183930) in Brazil and UAE. There is also revival of demand for Syringes (HS 90183100) in UK and strong demand in Sudan.

Miscellaneous Products & Items n.e.s. recorded a strong growth of 46.5%, driven by higher order inflows for optical fibres, bundles and cables (HS 90011000) from key markets such as the USA, Poland, and China. Exports of other plastic products (HS 90019090) also showed healthy growth, supported by increased demand from the USA, Japan, and the Philippines. In addition, Canada stepped up its sourcing of PVC belt conveyors (HS 39269010) from India, further contributing to the overall export expansion in this segment.



EXPORT PERFORMANCE

Packaging Items - Flexible, Rigid registered a marginal decline of 1.7% during the period under review. The moderation was primarily due to lower shipments of conveyance or packaging articles (HS 39239090) to key markets such as Nepal, Japan, South Korea, and certain other destinations. Additionally, exports of polyethylene sacks and bags (HS 39232100) to the USA were impacted by higher tariff levels, leading to subdued demand and contributing to the overall decline in this product segment.

Shipment of **Plastic Films & Sheets** recorded a decline of 2.5% during the period under review because of domestic production disruption and supply constraint. High Tariffs in USA and emerging non-tariff barrier in Mexico also contributed to fall in shipments. There was lower demand for PET plates and sheets (HS 39206220) in key markets such as the USA, Italy, and Spain. Shipments of self-adhesive plates (HS 39199090) also witnessed a slowdown, particularly in the USA, UK, and Kenya, contributing to the overall decline. In addition, exporters faced subdued demand for films and sheets of polyethylene terephthalate (HS 39206290) from major destinations including Italy and the USA, further weighing on export performance in this segment.



Export of **Plastic Pipes & Fittings** recorded a healthy growth of 18.2% in February 2026, recovering from decline in the previous two months. The recovery was primarily supported by higher order inflows for plastic fittings for tubes, pipes and hoses (HS 39174000) from key markets such as the USA, UAE, and the UK. Additionally, exports of rigid tubes and pipes of polymers of ethylene (HS 39172190) also witnessed improved traction, with fresh demand emerging from Nepal, further contributing to the overall growth in this product segment.

Export of **Plastic Raw Materials** registered a decline of 14.1% during the period under review, primarily impacted by shortage in the domestic market, which constrained export supply. Exports of polyethylene terephthalate (HS

39076190) moderated due to lower demand from key markets such as the UAE, Nepal, and Morocco. Similarly, shipments of polypropylene (HS 39021000) witnessed a reduction, mainly on account of subdued offtake from Turkey, Vietnam, and Thailand. In addition, exports of polyethylene (HS 39012000) also declined, reflecting weaker demand from Vietnam and China, which further contributed to the overall contraction in plastic raw material exports.



Export of **Writing Instruments & Stationery** recorded a modest growth of 1.0% in February 2026 supported by higher shipments of ball-point pens (HS 96081019) to key markets such as the USA, Thailand, and Colombia. Additionally, exports of plastic office or school supplies (HS 39261099) also witnessed improved traction, with increased demand from the USA, Mexico, and Germany, contributing to the overall growth in this segment.



Exhibit 4: Details of % change seen in top 50 items of export

Code	Description	Apr 24- Feb-25	Apr 25- Feb-26	Growth
		Values in USD Mn		(%)
'63053200	Flexible intermediate bulk containers, for the packing of goods, of synthetic or man-made textile materials	844.1	993.8	+17.7%
'67030010	Human hair, dressed, thinned, bleached or otherwise worked; wool, other animal hair or other textile materials, prepared for use in making wigs or the like (excl. natural plaits of human hair, whether or not washed and degreased, but not otherwise processed): Human hair, dressed, thinned, bleached or	526.8	589.9	+12.0%
'39269099	Articles of plastics and articles of other materials of heading 3901 to 3914, n.e.s: Other	458.9	434.9	-5.2%
'39232990	Sacks and bags, incl. cones, of plastics (excl. those of polymers of ethylene): Other	438.5	495.4	+13.0%
'39021000	Polypropylene, in primary forms	349.5	233.2	-33.3%
'39076190	Other primary form	294.8	223.9	-24.1%
'48239019	Paper, paperboard, cellulose wadding and webs of cellulose fibres, in strips or rolls of a width <= 36 cm, in rectangular or square sheets, of which no side > 36 cm in the unfolded state, or cut to shape other than rectangular or square, and articles of paper pulp, paper, cellulose wadding or webs of cellulose fibres, n.e.s.: Decorative laminates	289.3	330.5	+14.2%
'90011000	Optical fibres, optical fibre bundles and cables (excl. made-up of individually sheathed fibres of heading 8544)	270.5	478.1	+76.8%
'39206220	Plates, sheets, film, foil and strip, of non-cellular "polyethylene terephthalate", not reinforced, laminated, supported or similarly combined with other materials, without backing, unworked or merely surface-worked or merely cut into squares or rectangles (excl. those of "polymethyl methacrylate", self-adhesive products, and floor, wall and ceiling coverings of heading 3918): Flexible, plain	241.8	176.2	-27.1%
'39269080	Articles of plastics and articles of other materials of heading 3901 to 3914, n.e.s: Polypropylene articles, not elsewhere	236.2	200.7	-15.0%
'39069090	Acrylic polymers, in primary forms (excl. "polymethyl methacrylate"): Other	229.4	222.4	-3.1%
'39202020	Plates, sheets, film, foil and strip, of non-cellular polymers of ethylene, not reinforced, laminated, supported or similarly combined with other materials, without backing, unworked or merely surface-worked or merely cut into squares or rectangles (excl. self-adhesive products, and floor, wall and ceiling coverings of heading 3918): Flexible, plain	214.4	179.8	-16.1%
'59039090	Textile fabrics impregnated, coated, covered or laminated with plastics other than "polyvinyl chloride" or polyurethane (excl. tyre cord fabric of high tenacity yarn of nylon or other polyamides, polyesters or viscose rayon; wall coverings of textile materials impregnated or covered with plastic; floor coverings consisting of a textile backing and a top layer or covering of plastics): Other	200.6	139.3	-30.6%
'39232100	Sacks and bags, incl. cones, of polymers of ethylene	200.1	181.3	-9.4%

Exhibit 4: Details of % change seen in top 50 items of export

Code	Description	Apr 24- Feb-25	Apr 25- Feb-26	Growth
		Values in USD Mn		(%)
'39239090	Articles for the conveyance or packaging of goods, of plastics (excl. boxes, cases, crates and similar articles; sacks and bags, incl. cones; carboys, bottles, flasks and similar articles; spools, spindles, bobbins and similar supports; stoppers, lids, caps and other closures): Other	191.7	197.2	+2.9%
'05010010	Human hair, unworked; whether or not washed or scoured	168.2	255.4	+51.8%
'39014010	Linear low density polyethylene (LLDPE), in which ethylene monomer unit contributes less than 95 % by weight of the total polymer content	170.9	95.0	-44.4%
'39202090	Plates, sheets, film, foil and strip, of non-cellular polymers of ethylene, not reinforced, laminated, supported or similarly combined with other materials, without backing, unworked or merely surface-worked or merely cut into squares or rectangles (excl. self-adhesive products, and floor, wall and ceiling coverings of heading 3918): Other	149.4	140.8	-5.8%
'90015000	Spectacle lenses of materials other than glass	144.5	148.6	+2.9%
'90183930	Needles, catheters, cannulae and the like, used in medical, surgical, dental or veterinary sciences (excl. syringes, tubular metal needles and needles for sutures): Cannulae	135.3	152.1	+12.4%
'39012000	Polyethylene with a specific gravity of >= 0,94, in primary forms	133.1	105.1	-21.1%
'39219099	Plates, sheets, film, foil and strip, of plastics, reinforced, laminated, supported or similarly combined with other materials, unworked or merely surface-worked or merely cut into squares or rectangles (excl. of cellular plastic; self-adhesive products, floor, wall and ceiling coverings of heading 3918): Other	128.4	114.0	-11.2%
'96081019	Ball-point pens (detailed label not available)	121.5	113.8	-6.3%
'39199090	Self-adhesive plates, sheets, film, foil, tape, strip and other flat shapes, of plastics, whether or not in rolls > 20 cm wide (excl. floor, wall and ceiling coverings of heading 3918): Other	116.6	102.8	-11.8%
'56074900	Twine, cordage, ropes and cables of polyethylene or polypropylene, whether or not plaited or braided and whether or not impregnated, coated, covered or sheathed with rubber or plastics (excl. binder or baler twine)	118.3	105.6	-10.7%
'39046100	Polytetrafluoroethylene, in primary forms	115.4	122.9	+6.5%
'54072090	Woven fabrics of strip or the like, of synthetic filament, incl. monofilament of >= 67 decitex and with a cross sectional dimension of <= 1 mm: Other	115.1	110.5	-4.0%
'39076990	Other primary form	112.1	114.4	+2.1%
'39129090	Cellulose and chemical derivatives thereof, n.e.s., in primary forms (excl. cellulose acetates, cellulose nitrates and cellulose ethers): Other	106.5	128.7	+20.9%
'39219094	Plates, sheets, film, foil and strip, of plastics, reinforced, laminated, supported or similarly combined with other materials, unworked or merely surface-worked or merely cut into squares or rectangles (excl. of cellular plastic; self-adhesive products, floor, wall and ceiling coverings of heading 3918): Flexible, metallised	105.5	94.7	-10.2%

Exhibit 4: Details of % change seen in top 50 items of export

Code	Description	Apr 24- Feb-25	Apr 25- Feb-26	Growth
		Values in USD Mn		(%)
'39181090	Floor coverings, whether or not self-adhesive, in rolls or in the form of tiles, and wall or ceiling coverings "in rolls with a width of >= 45 cm, consisting of a layer of plastic fixed permanently on a backing of any material other than paper, the face side of which is grained, embossed, coloured, design-printed or otherwise decorated", of polymers of vinyl chloride: Other	102.0	52.2	-48.8%
'39046990	Fluoro-polymers of vinyl chloride or of other halogenated olefins, in primary forms (excl. polytetrafluoroethylene): Other	94.3	89.2	-5.5%
'39241090	Tableware and kitchenware, of plastics: Other	94.0	89.2	-5.1%
'39206919	Plates, sheets, film, foil and strip, of non-cellular polyesters, not reinforced, laminated, supported or similarly combined with other materials, not worked or only surface-worked, or only cut to rectangular, incl. square, shapes (excl. polycarbonates, polyethylene terephthalate and other unsaturated polyesters, self-adhesive products, and floor, wall and ceiling coverings in heading 3918): Other	88.8	99.8	+12.4%
'39206290	Plates, sheets, film, foil and strip, of non-cellular "polyethylene terephthalate", not reinforced, laminated, supported or similarly combined with other materials, without backing, unworked or merely surface-worked or merely cut into squares or rectangles (excl. those of poly"methyl methacrylate", self-adhesive products, and floor, wall and ceiling coverings of heading 3918): Other	86.5	74.3	-14.1%
'39072990	Other polyethers n.e.s	82.3	63.6	-22.7%
'39140020	Ion-exchangers based on polymers of heading 3901 to 3913, in primary forms: Ion exchangers of polymerisation or	79.5	80.7	+1.4%
'39095000	Polyurethanes, in primary forms	78.4	78.8	+0.5%
'39206929	Plates, sheets, film, foil and strip, of non-cellular polyesters, not reinforced, laminated, supported or similarly combined with other materials, not worked or only surface-worked, or only cut to rectangular, incl. square, shapes (excl. polycarbonates, polyethylene terephthalate and other unsaturated polyesters, self-adhesive products, and floor, wall and ceiling coverings in heading 3918): Other	74.7	76.0	+1.7%
'39204900	Plates, sheets, film, foil and strip, of non-cellular polymers of vinyl chloride, containing by weight < 6% of plasticisers, not reinforced, laminated, supported or similarly combined with other materials, without backing, unworked or merely surface-worked or merely cut into squares or rectangles (excl. self-adhesive products, and floor, wall and ceiling coverings of heading 3918)	74.9	76.1	+1.7%
'96032100	Tooth brushes, incl. dental-plate brushes	71.3	84.2	+18.1%
'39119090	Polysulphides, polysulphones and other polymers and prepolymers produced by chemical synthesis, n.e.s., in primary forms: Other	72.0	71.7	-0.5%
'59031090	Textile fabrics impregnated, coated, covered or laminated with "polyvinyl chloride" (excl. wall coverings of textile materials impregnated or covered with "polyvinyl chloride"; floor coverings consisting of a textile backing and a top layer or covering of "polyvinyl chloride"): Other	69.2	74.2	+7.3%

Exhibit 4: Details of % change seen in top 50 items of export

Code	Description	Apr 24- Feb-25	Apr 25- Feb-26	Growth
		Values in USD Mn		(%)
'39219096	Plates, sheets, film, foil and strip, of plastics, reinforced, laminated, supported or similarly combined with other materials, unworked or merely surface-worked or merely cut into squares or rectangles (excl. of cellular plastic; self-adhesive products, floor, wall and ceiling coverings of heading 3918): Flexible, laminated	68.5	77.6	+13.2%
'39201019	Plates, sheets, film, foil and strip, of non-cellular plastics, not reinforced, laminated, supported or similarly combined with other materials, without backing, unworked or merely surface-worked or merely cut into squares or rectangles (excl. self-adhesive products, and floor, wall and ceiling coverings of heading 3918): Other	68.1	80.9	+18.8%
'39235010	Stoppers, lids, caps and other closures, of plastics: Caps and closures for bottles	67.5	65.7	-2.6%
'39011090	Polyethylene with a specific gravity of < 0,94, in primary forms: Other	65.8	83.7	+27.4%
'39172390	Rigid tubes, pipes and hoses, and fittings therefor, of polymers of vinyl chloride: Other	64.6	69.3	+7.3%
'39076930	PET flake (chip)	63.2	58.7	-7.1%
'39241010	Tableware and kitchenware, of plastics: Insulated ware	64.0	74.1	+15.9%

Source: Ministry of Commerce & Industry, Government of India



Exhibit 5: Reasons for major decline in plastic products exports

HS Code	Description	Apr 24- Feb 25	Apr 25- Feb 26	Reasons for decline
		(USD Mn)		
'39021000	Polypropylene, in primary forms	349.5	233.2	The fall in shipment is led by domestic shortage of this raw material. Also, slow-down in demand in key markets such as Bangladesh, Turkey and Viet Nam have affected overall exports
'39014010	Linear low density polyethylene (LLDPE)	170.9	95.0	Exports have declined as exporters preferred to meet domestic shortage, instead of catering to global demand. India is a net importer of this product because of lack of sufficient domestic production capacity to meet rising demand.
'39076190	PET, Other primary form	294.8	223.9	Exports have fallen because of stiff competition in West Asia which is the prominent market for this product
'39206220	Plates, sheets, film, foil and strip: Flexible, plain	241.8	176.2	Exporters are losing market share in USA as shipment has fallen 50% in April-February due to the punitive tariff. Exporters are also facing increasing non-tariff barrier in Mexico, which is another major destination for this product. Mexico has imposed additional tariff, over and above its MFN tariff, on imports from all countries with which it has not signed free trade agreement since January 2026. Also, exporters are subject to the additional import security fees levied by Mexico on imports from non-FTA countries.
'59039090	Textile fabrics impregnated, coated, covered or laminated with plastics other than "polyvinyl chloride" or polyurethane: Other	200.6	139.3	Decline in exports is led by 45% fall in shipment to USA, which is the single largest market for this product (accounting for 83% of exports).
'39181090	Floor coverings, whether or not self-adhesive: Other	102.0	52.2	Exports have declined led by 61% contraction in shipments to USA, which is the primary market for this product. USA is the single largest market, accounting for 77% of India's export of this product.
'39269080	Articles of plastics and articles of other materials of heading 3901 to 3914, n.e.s: Polypropylene articles, not elsewhere	236.2	200.7	Exports have fallen because of decline in order inflows from USA amidst high tariff; USA is the prominent destination, accounting for 56% of exports.

Source: Ministry of Commerce & Industry, Government of India, Plexconcil Research



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1. Restoration of RODTEP rates

The DGFT has issued a Notification 66/2025-26 dated 23th March 2026 regarding restoration of RODTEP rates with effect from February 23,2026 to March 31,2026 for all eligible export products.

[Link to the PDF](#)

Conclusion:

The RODTEP benefits shall be available at the rates and value caps as applicable on February 22,2026

2. RELIEF scheme for Exporters in view of West Asia Crisis

Directorate General of Foreign Trade (DGFT) has issued a Notification introducing the Support for Indian Exporters, Resilience & Logistics Intervention for Export Facilitation (RELIEF), under the Export Promotion Mission (EPM). The intervention is aimed at supporting Indian exporters affected by extraordinary freight escalation, heightened insurance premia and war-related export risks arising from disruptions in the Gulf and wider West Asia maritime corridor.

[Link to the PDF](#)

Conclusion:

Members are advised to review the eligibility criteria carefully and prepare necessary documentation for claims under the RELIEF scheme.

3. Return of export cargo from international waters

Central Board of indirect Taxes & Customs (CBIC) has issued a Circular No. 12/2026- Customs dated 17th March 2026, in the context of disruption in maritime routes due to the closure of the Strait of Hormuz and the consequential return of export cargo from international waters to Indian ports.

[Link to the PDF](#)

Conclusion:

Members are requested to go through these Circulars and take note of the relaxations in procedures for return of cargo.

4. Waiver of fee for amendment or cancellation of export documents

Central Board of Indirect Taxes & Customs (CBIC) has issued Circular No. 10/2026- Customs dated 10 March

2026 regarding waiver of fees for amendment or cancellation of export documents in cases where export consignments are required to be withdrawn from the Customs area due to force majeure circumstances.

[Link to the PDF](#)

Conclusion:

The proper officer may allow such amendment or cancellation without insisting on payment of the prescribed fee.

5. Facilitation Measures for Exporters Amid Middle East Shipping Disruptions

In view of the West Asia crisis, and to mitigate its impact on exporters, several Government authorities including the Central Board of Indirect Taxes and Customs (CBIC), Directorate General of Shipping, the Ministry of Ports, Shipping and Waterways, and the Jawaharlal Nehru Port Authority have announced facilitation measures to support exporters.

[Link to the PDF](#)

Conclusion:

These measures will minimize disruptions to India's EXIM trade, provide relief to exporters, and ensure continuity of cargo movement.

6. Activation of the Green Corridor

Dubai Customs has issued Notice No. 04/2026 dated 14.03.2026 regarding Activation of the Green Corridor between the Emirate of Dubai and the Sultanate of Oman for Diverted Shipments via Land Routes.

[Link to the PDF](#)

Conclusion:

Members are requested to refer the detailed notification and benefit from this Green Corridor.

7. Extension of Export Obligation Period

DGFT has issued Public Notice No. 51/2025 26 (06 March 2026) granting an extension of the Export Obligation (EO) period under Advance Authorisation (AA) and EPCG schemes.

[Link to the PDF](#)

Conclusion:

Members holding eligible authorisations are advised to plan their exports accordingly to meet the extended deadline.

8. USTR Section 301 Investigations

The United States Trade Representative has initiated investigations regarding the acts, policies, and practices of various economies under Section 301(b) of the Trade Act of 1974 relating to structural excess capacity and production in manufacturing sectors. The investigations will determine whether those acts, policies, and practices are unreasonable or discriminatory and burden or restrict U.S. commerce.

[Link to the PDF](#)

Conclusion:

Members may go through this notification and share their views and inputs on the requested points for submission to the Ministry of Commerce & Industry.

9. Amendments to Guidelines for Interest Subvention Support

DGFT has issued a trade notice No. 33/2025-26 dated 20th March 2026. which introduces amendments and clarifications to the operational guidelines for Interest Subvention Support on pre and post shipment export credit under Export Promotion Mission – Niryat Protsahan.

[Link to the PDF](#)

Conclusion:

Members are advised to carefully review these amendments and coordinate with their lending institutions to ensure compliance and timely claim submission.

10. Support for Emerging Export Opportunities

DGFT issued a trade notice No. 32/2025-26 dated 6th March 2026 regarding the guidelines for Emerging Export Opportunities under Export Promotion Mission (EPM) -NIRYAT PROTSAHAN.

[Link to the PDF](#)

Conclusion:

Members, particularly MSME exporters are advised to study the scheme carefully and coordinate with their respective banks for availing the benefit.

11. Launch of Credit Assistance for E-Commerce Exporters

DGFT has issued a Trade Notice No. 31/2025-26 dated 6th March 2026 regarding the launch of Credit Assis-

tance for E-Commerce Exporters under the Export Promotion Mission – Niryat Protsahan.

[Link to the PDF](#)

Conclusion:

Members may refer to the detailed Policy Framework, operational and Procedural Guidelines and governance structure in the trade notice and submit comments or suggestions, if any.

12. Initiation of Anti-Dumping Investigation concerning imports of Phthalic Anhydride from Taiwan

Directorate General of Trade Remedies (DGTR), Ministry of Commerce & Industry, Government of India, has initiated an anti-dumping investigation concerning imports of Phthalic Anhydride from Taiwan.

[Link to the PDF](#)

Conclusion:

Concerned members are requested to review the notification and questionnaire and take the necessary action.



FLEXIBLE TUBES, PIPES AND HOSES



This article focuses on Flexible Tubes, Pipes and Hoses under the Harmonized System (HS) of Coding 391731. This category covers various specialised, high pressure hoses used in oil & gas extraction, industrial cleaning, automotive brake systems and so on. These are High Pressure Fluid Transfer Hoses used for transmitting oil, chemicals and water.

Some of the use cases of these Pipes and Hoses are: hydraulic machineries in excavators and cranes, transportation of corrosive liquids and hot oil at high temperature, high pressure cleaning (Water Jets) and transporting consumables in food & Beverage industry, high-pressure sprayers for pesticides and so on. These Pipes and Hoses are made of PVC, or reinforced thermoplastics, PTFE or polyurethane so that they are resistant to temperature, chemicals and wear.

Market outlook for this product is bright, both in India and in rest of the world as demand is driven by growth in construction, plumbing, agriculture and industrial units. Industrial areas in Tamil Nadu, Gujarat, Karnataka and Maharashtra are major manufacturing and exporting hubs of this product.

India is a net exporter of this product and the country's shipments has grown at a CAGR of 8.4% in the last three years ending 2024-25 and 10.7% in the last seven years, which indicates export competitiveness and rapidly rising global presence. (DGCIS data). India is the 10th largest exporter of this product and its share in world exports have

grown from 1.9% in 2014 to 3.4% in 2024. (Calendar year data - ITC Trademap).

MARKET DYNAMICS

The world import demand for this product has grown at a CAGR of 1.2% from USD 1.2 billion in 2014 to USD 1.3 billion in 2024.

🔗 The **top five exporters of this product** and their global market share are: **China (19.8%), Germany (8.1%), UK (8.0%), USA (7.9%) and Poland (7.3%)**.

🔗 The **top five importers of this product** and their global import share are: • **USA (9.2%), China (7.9%), France (7.0%), Canada (4.4%) and Germany (4.4%)**.

INDIA'S PERFORMANCE (EXPORTS)

In the last 10 years ending 2024, India's exports have seen consistent growth at a CAGR of 9.1% to USD 57.5 million. (Source: ITC Trademap, Calendar Year)

In terms of financial year, shipments have grown at a CAGR of 10.7% from USD 30.15 million before the pandemic (2018-19) to USD 55.36 million in 2024-25.

In quantity terms, exports have grown at 10.6% CAGR from 4.09 thousand tonne in 2018-19 to 7.5 thousand tonne in 2024-25. In the last one year (2024-25), exports have grown both volume wise and value wise.

★ PRODUCT OF THE MONTH

The following table provides value-wise and quantity-wise exports of this product to top 10 countries last year.

Top 10 Destinations in value and quantity terms 2024-25

Sr. No	Destination Country	Value (USD Mn)	Share in total exports (%)	Destination Country	Qty. (thousand tonne)	Share in total exports (%)
1	USA	20.7	37	USA	1.2	16
2	Sweden	3.9	7	UAE	0.8	11
3	Germany	3.6	6	Mali	0.5	7
4	UAE	3.2	6	Ghana	0.3	4
5	China	2.2	4	Germany	0.3	4
6	UK	2.0	4	Senegal	0.3	4
7	Australia	1.8	3	Sweden	0.3	4
8	Mali	1.4	2	Australia	0.3	4
9	Singapore	1.4	2	Iraq	0.3	4
10	France	0.9	2	Tanzania	0.2	3
	Total of top 10 countries	40.9	74	Total of top 10 countries	4.5	60
	Total of all countries	55.4	100	Total of all countries	7.5	100

Source: Department of Commerce, Govt. of India, Plexconcil Research

INDIA'S PERFORMANCE (IMPORTS)

India is the 33rd largest importer of this product with 0.9% share in world imports as of 2024. This share has remained around this level in the last decade with temporary decline in the interim period. India's imports have declined marginally from USD 13.4 million in 2013 to USD 12.3 million in 2024 (Source: ITC Trademap, Calendar Year)

In terms of financial year, India's imports have grown 13.4% CAGR from USD 6.2 million in 2018-19 to USD 13.3 million in 2024-25. In quantity terms, however, imports have declined 2.3% from 0.8 thousand tonne to 0.7 thousand tonne during this period. In the last one year (2024-25), imports have grown in value terms and also in quantity terms.

The following table provides value-wise and quantity-wise imports of this product to top 10 countries last year.

Top 10 Sources in value and quantity terms 2024-25

Sr. No	Source Country	Value (USD Mn)	Share in total imports (%)	Source Country	Qty. (thousand tonne)	Share in total imports (%)
1	USA	3.73	28%	China	0.44	61%
2	Italy	2.04	15%	Italy	0.07	9%
3	Germany	2.02	15%	Germany	0.06	9%
4	China	1.94	15%	USA	0.05	7%
5	UK	1.00	8%	France	0.03	4%
6	France	0.87	7%	Turkey	0.01	2%
7	Austria	0.31	2%	South Korea	0.01	1%
8	Singapore	0.25	2%	UK	0.01	1%
9	Belgium	0.18	1%	Thailand	0.01	1%
10	Japan	0.12	1%	Singapore	0.01	1%
	Total of top 10 countries	12.46	94%	Total of top 10 countries	0.69	95%
	Total of all countries	13.27	100%	Total of all countries	0.73	100%

Source: Department of Commerce, Govt. of India, Plexconcil Research

★ PRODUCT OF THE MONTH

OPPORTUNITIES FOR INDIAN EXPORTERS

India largely caters to the demand of USA, Sweden, Germany, UAE, China, UK and Australia. India can diversify its exports to other markets such as Canada, Belgium, Netherlands, Spain, Romania and Brazil which are other significant importers of this product.

Canada has sizeable market potential as it is the fourth largest importer of this product and its MFN duty is also zero.

India can also grow exports to **Singapore**, which is the sixth largest importer of this product and it has zero MFN duty.

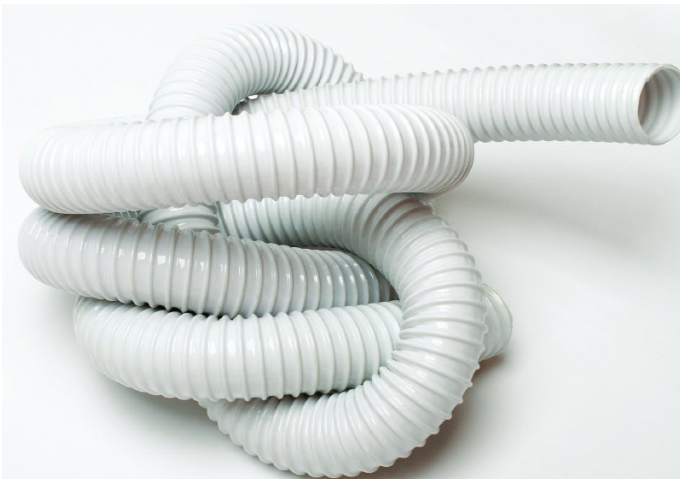
In Europe, the **Netherlands, Belgium and Italy** are major importers of this product; For some of the products under this HS Code, these markets have zero MFN duty, while

for other products the MFN duty is 6.5%. India may benefit from zero duty market access from the recently announced EU-India free trade agreement, once it is implemented.

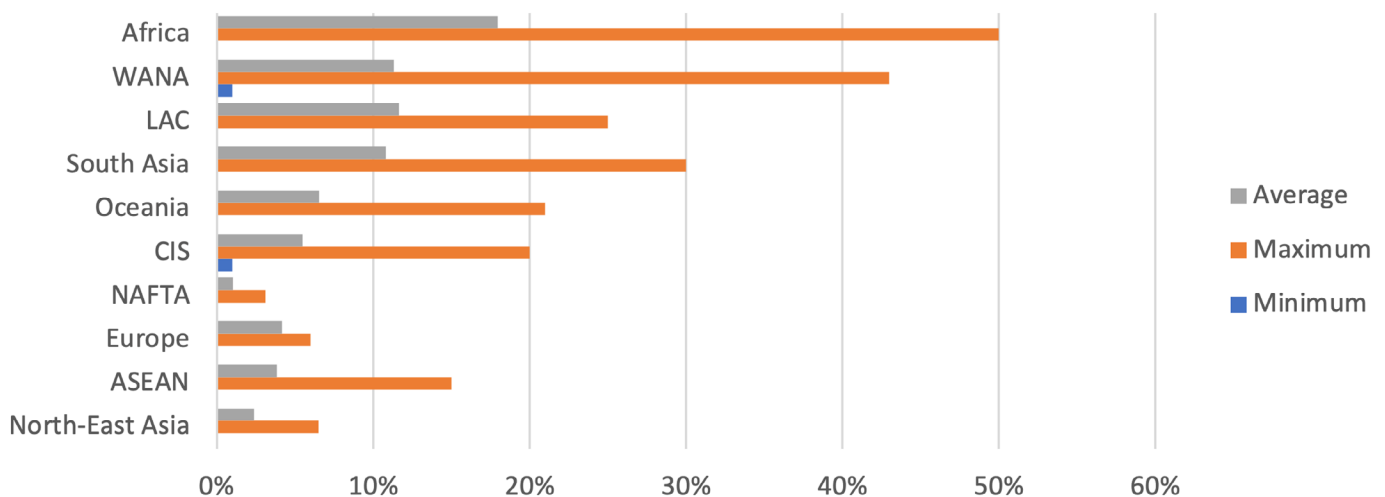
Among EFTA countries, **Norway** has considerable import demand for this product and it also has zero MFN duty, which makes it an attractive destination

In the ASEAN region, **Malaysia** is a significant importer of this product; Indian exporters enjoy preferential duty of 0% under India-Malaysia trade agreement and also under the ASEAN trade agreement.

Unfortunately, Indian exporters do not enjoy preferential duty benefit in most of the countries in Africa, LAC and CIS region, which makes them less promising compared to the above listed countries.



Effective tariff applied by various regions on import of Flexible tubes, pipes and hoses from India



Source: Latest data from Market Access Map, Plexconcil Research



PRINCE PIPES AND FITTINGS LIMITED

Mr. Ashok Mehra

President Sales & Chief Marketing Officer
Prince Pipes and Fittings Ltd.

1. Growth Journey: Could you outline your company’s growth journey since the establishment of your first manufacturing plant in 1987?

“ Since commissioning our first plant in 1987, Prince Pipes and Fittings Limited has evolved from a regional PVC pipe manufacturer into one of India’s leading integrated piping solutions providers.

Our journey has been defined by consistent capacity expansion across strategic locations, with 9 plants across India today. We have diversified across a wide range of polymers including PVC, CPVC, PPR, LLDPE, HDPE, and PP, while also building a growing bathware solutions portfolio.

Alongside this, we have developed a strong pan-India distribution network with deep retail penetration and transitioned from a product-led company to a brand-driven organization.

Today, we cater to both residential and infrastructure segments, positioning ourselves as a comprehensive piping and building solutions brand. ”

2. Milestones & Recognition: Your organization has earned several accolades for product quality and innovation. Could you highlight some key milestones and recognitions?

“ Over the years, we have achieved several key milestones that have strengthened our market position. These include our successful IPO, which enhanced our financial and brand credibility, and our strategic expansion into premium and value-added product categories.

We have also entered the bathware segment, further strengthening our consumer-facing portfolio.

Innovation remains a core focus, with 15 patented product designs to our credit. From a brand perspective, our association with Akshay Kumar from 2018 to 2025 helped us connect with a wider consumer base, while our recent campaign “India Ki Pragati Ka Taj” celebrates India’s growth story and our contribution to it.



INDIA KI PRAGATI KA TAJ

We are also proud to be celebrating 40 years of excellence, reflecting a strong legacy of trust and innovation. Our commitment to quality and sustainability is validated through certifications such as GRIHA and GreenPro for our CPVC range, and WRAS certification for our Greenfit PPR systems. ”

INTERVIEW OF INDUSTRY LEADER

3. Manufacturing Excellence: Could you share the best practices adopted in manufacturing, operational excellence, and green manufacturing across your state-of-the-art facilities?

Our manufacturing philosophy is anchored in precision, consistency, and sustainability, supported by a strong Made in India foundation. We deploy advanced automation and extrusion technologies aligned with global engineering benchmarks, and have integrated SCADA systems for real-time monitoring and enhanced process control. Our facilities follow internationally certified ISO quality management systems, with rigorous validation by TÜV Rheinland. We also focus on lean and digitized manufacturing practices to drive efficiency, scalability, and cost optimization.

Sustainability is deeply embedded in our operations. We are increasingly adopting solar energy and energy-efficient systems, implementing water recycling and reuse practices, and following structured waste management processes. We continuously work towards improving our environmental performance in line with ESG and BRSR frameworks.



4. Global Presence & Export Strategy: Could you elaborate on your global footprint and your strategy for expanding exports in the coming years?

We have steadily expanded our international footprint and currently export to multiple markets across Europe, the Middle East, Africa, and Asia.

Our export strategy focuses on leveraging India's strong manufacturing capabilities to deliver globally compliant, high-quality piping solutions. We are committed to building long-term distributor and partner relationships in key markets, while also introducing premium and specialized solutions inspired by advanced global technologies.

Given the evolving geopolitical landscape and ongoing supply chain realignments, we are consciously accelerating our efforts to diversify into newer geographies and markets. This would help to de-risk our portfolio and ensure Export Growth.

Exports represent a significant growth lever for us as we continue to take Made in India solutions to the global stage.

5. Vision & Future Growth: Following your IPO, how has your strategic vision evolved, and what are your key growth plans for the future?

Post-IPO, our strategic vision has become more resolute and forward-looking, with a clear focus on scale, premiumization, and brand leadership.

We are focused on strengthening brand equity and consumer recall, expanding our portfolio across plumbing, drainage, and bathware solutions, and increasing our share in premium and value-added segments.

Additionally, we are driving deeper engagement with key influencers such as plumbers, contractors, and builders, while continuing to invest in capacity expansion and operational efficiencies.

Our broader goal is to build a future-ready, innovation-led, and sustainable piping solutions brand rooted in India and aligned with global best practices.

6. Strategic Partnerships: Could you explain your technology and business partnerships, particularly with Lubrizol Corporation, and how they enhance your product offerings and competitiveness?

Our approach to partnerships is centered on bringing global innovation to India through strong in-house capabilities.

Our association with Lubrizol Corporation enables us to access advanced CPVC compound technologies for industrial range, ensuring high performance, durability, and reliability in our piping solutions.

In addition, our collaboration with Hauraton, Germany—a global leader in surface drainage systems—strengthens our capabilities in delivering world-class drainage and water management solutions, aligned with international standards and urban infrastructure needs.

At the same time, we take immense pride in our Made in India manufacturing, where these global benchmarks are adapted to Indian conditions.

Supported by certifications such as GRIHA, GreenPro, and WRAS, this combination of global partnerships and local expertise enhances our competitiveness and positions us to deliver future-ready, sustainable solutions.

ANDHRA PRADESH:

POWERING EXPORTS, SHAPING THE FUTURE.

STATE PROFILE

Andhra Pradesh is situated on the southeastern coast of India, bordered by the Bay of Bengal to the east and the states of Telangana and Chhattisgarh in the north, Odisha in the northeast, Karnataka in the west, and Tamil Nadu in the south.

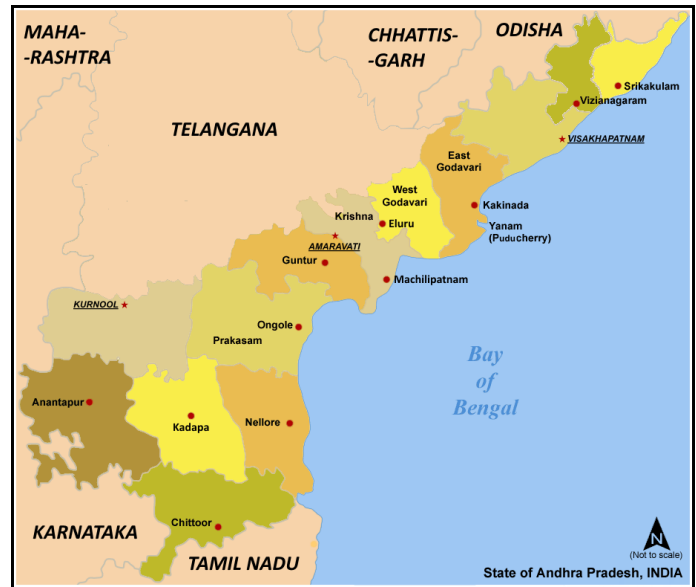
The state has the second longest coastline of 972 km among all the states of India, second only to Gujarat. It is the eighth largest state in India, covering an area of 1,60,205 sq. km. The state has 26 districts, with 9 of them having a sea coast along the Bay of Bengal.

With 3.78% of the country's population, Andhra Pradesh contributed 4.72% to the national GDP in 2023-24, and has the 9th largest economy among Indian states (according to some estimates, it is the 8th largest state economy). The state contributes 41% of India's fish production, and marine product exports stood at approximately Rs. 28,466 crore (US\$ 3.21 billion) in FY25.

Andhra Pradesh is equally strong in pharmaceuticals, with pharmaceutical exports from the state reaching Rs. 24,298 crore (US\$ 2.74 billion) in FY25. The state is renowned for its agrarian strength and industrial ambition, and continues to be a significant force in India's economic landscape, leveraging its vast coastline, fertile river deltas, and mineral-rich hinterlands to drive growth across sectors.

OVERVIEW OF THE PLASTICS INDUSTRY IN ANDHRA PRADESH

Andhra Pradesh ranks 12th in India's plastics exports, with total exports reaching USD 195.72 million in 2024-25. The state has demonstrated strong export performance, recording a robust CAGR of 26.2% over the last 3 years, reflecting steady growth and increasing competitiveness in the sector.



STATE PROFILE

Panel wise, exports from Andhra Pradesh for the past two years

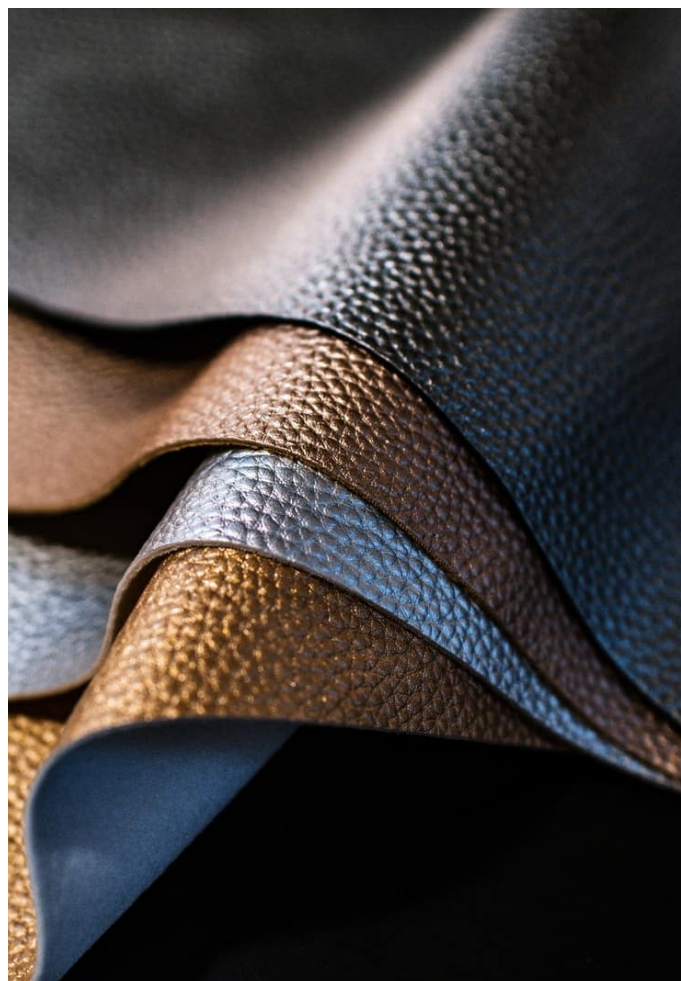
Product Panels	2023-24	2024-25	Growth
	(USD Million)		%
Plastic Raw Materials	42.53	91.20	+114.5%
Human Hair & Related Products	66.78	60.88	-8.8%
Floorcoverings, Leathercloth & Laminates	4.90	24.30	+395.9%
Miscellaneous Products And Items Nes	11.31	4.95	-56.2%
Plastic Films And Sheets	4.30	4.28	-0.4%
Packaging Items - Flexible, Rigid	2.25	2.97	+31.9%
Frp & Composites	3.59	2.25	-37.4%
Cordage, Fishnets & Monofilaments	0.67	1.94	+188.5%
Plastic Pipes & Fittings	1.25	1.04	-16.9%
Consumer & Houseware Products	0.82	0.81	-1.8%
Fibc, Woven Sacks, Woven Fabrics, Tarpaulin	1.62	0.72	-55.8%
Medical Items Of Plastics	2.42	0.39	-84.1%
Writing Instruments & Stationery	0.01	0.01	-52.9%
Grand Total	142.46	195.72	+37.4%

Source: DGCIS, Plexconcil Research

- Andhra Pradesh's plastics exports witnessed strong growth of 37.4%, increasing from USD 142.46 million in 2023-24 to USD 195.72 million in 2024-25, driven primarily by a sharp rise in key product segments.
- Plastic Raw Materials emerged as the leading growth driver, more than doubling to USD 91.20 million, registering a robust 114.5% growth, significantly contributing to the overall export expansion.
- Floorcoverings, Leathercloth & Laminates and Cordage, Fishnets & Monofilaments recorded exceptional growth of 395.9% and 188.5%, respectively, indicating rising demand for value-added and niche plastic products.
- However, several segments witnessed contraction, notably Miscellaneous Products (-56.2%), FIBC & Woven Sacks (-55.8%), and Medical Items of Plastics (-84.1%), highlighting uneven performance across product categories.

TOP 10 ITEMS OF PLASTICS EXPORT FROM ANDHRA PRADESH

Plastic export of Telangana is fairly diversified with the state having global market presence in Human Hair, Films & Sheets, Floor Covering, Optical, Fibres, Cables & Bundles, Raw Materials and Sacks & Bags, to name a few. The top 10 products account for USD 173.04 million or 73% of the state's plastic exports. The following table shows top exported products:



Product description (HS Code)	Value of Exports (US\$ Mn)
Other polyethers, in primary forms (390729900)	77.39
Human Hair Dressed or otherwise worked (67030010)	54.61
Decorative Laminates (48239019)	24.11
Acrylic Polymers (39069090)	9.08
Human Hair Unworked (05010010)	6.07
Optical Fibers (90011000)	2.97
Other articles of plastics (39269099)	2.25
Other plates, sheets, film, foil and strip of polycarbonates (39206919)	1.19
Twine, cordage, ropes and cables of polyethylene or polypropylene (56074900)	1.19
Sacks and bags of polymers of ethylene (39232100)	1.16

Source: DGCIS, Plexconcil Research

Andhra Pradesh's top 10 export items reflect a diverse and evolving plastics and allied products portfolio, underscoring the state's growing presence in global trade. These products, collectively valued at approximately USD 180.02 million, represent a substantial share of the state's total plastics and related exports during FY 2024-25.

The export basket is led by high-value segments such as polyethers in primary forms, alongside niche categories

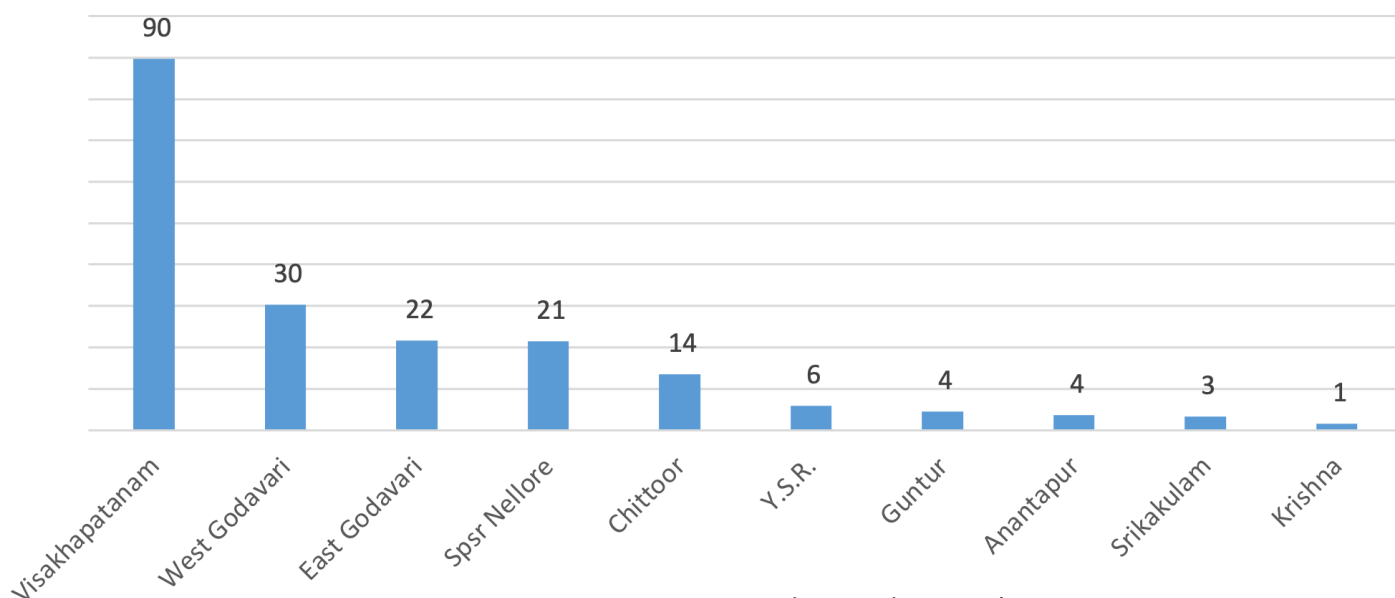
like human hair, decorative laminates, and acrylic polymers, indicating a mix of traditional strengths and emerging capabilities.

Additionally, the presence of value-added products such as optical fibers, plastic articles, and packaging materials highlights Andhra Pradesh's gradual shift towards specialized and higher-value manufacturing within the sector.

DISTRICT WISE PLASTIC EXPORTS

During 2024-25, Visakhapatnam, West Godavari, and East Godavari emerged as the leading exporting districts of Andhra Pradesh, collectively contributing a significant share to the state's overall export performance.

TOP EXPORTING DISTRICTS IN ANDHRA PRADESH (USD MILLION)



Source: DGCIS 2024-25, Plexconcil Research

BOOSTING ANDHRA PRADESH'S EXPORT SECTOR

The steady expansion of Andhra Pradesh's export sector is emerging as a key catalyst for the state's economic growth and its integration into global trade networks. Backed by its strategic coastline, port-led infrastructure, and evolving industrial ecosystem, the state is unlocking new opportunities and creating a multiplier effect across the economy:

Strengthening Foreign Exchange Earnings: With exports reaching USD 195.72 million in FY 2024-25 and registering a strong growth of 37.4%, Andhra Pradesh is contributing meaningfully to India's foreign exchange reserves, enhancing the country's global trade position.

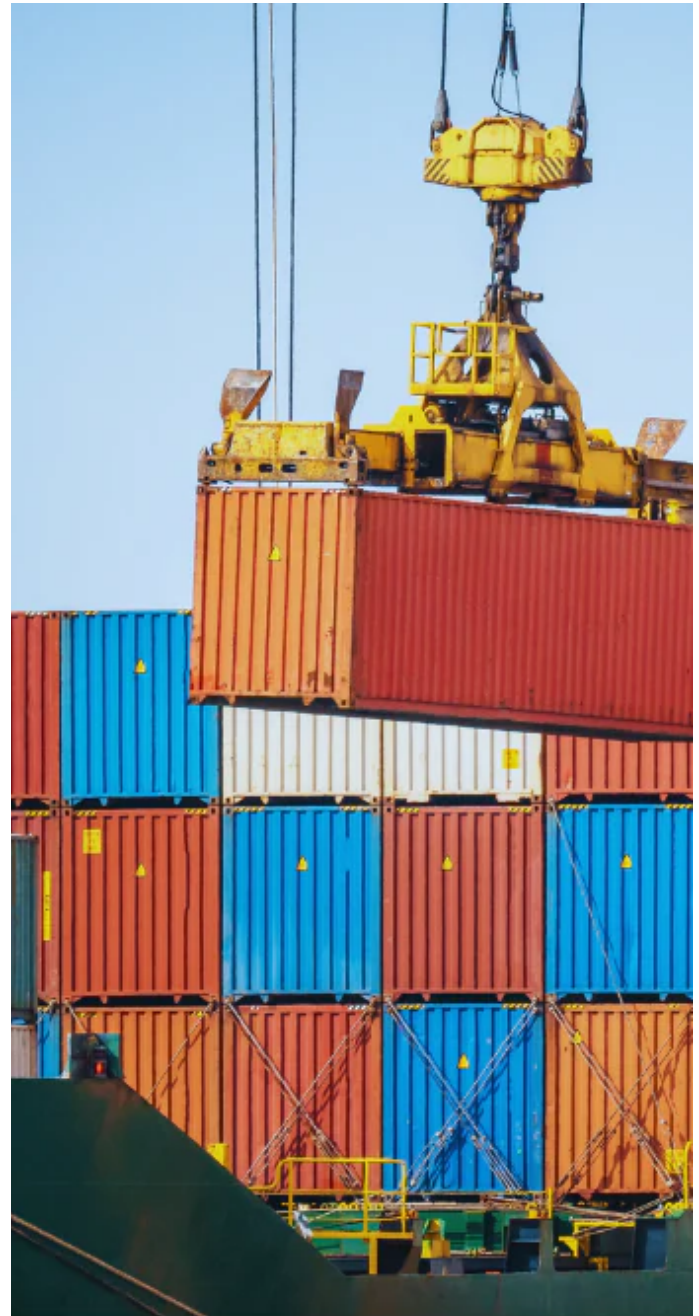
Diversifying Export Basket: The state's export profile reflects a mix of raw materials and value-added products, led by segments such as plastic raw materials, floorcoverings, laminates, and niche categories like optical fibres, indicating gradual diversification and capability building.

Driving Industrial Growth: The robust growth in key segments such as plastic raw materials (+114.5%) and floor coverings & laminates (+395.9%) highlights the strengthening of Andhra Pradesh's manufacturing base and its increasing participation in global supply chains.

Generating Employment Opportunities: Export growth is fostering employment across manufacturing hubs such as Visakhapatnam, West Godavari, and East Godavari, supporting livelihoods and promoting regional economic development.

Enhancing Competitiveness and Infrastructure Utilization: The state's port-led advantage and improving logistics ecosystem are enabling efficient export movement, encouraging industries to scale operations and enhance competitiveness in international markets.

Despite some volatility across select product segments, Andhra Pradesh's export trajectory remains positive, reflecting its growing importance as an emerging export hub. With continued focus on industrial development and value addition, the state is well-positioned to strengthen its role in India's export growth story.



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MEHUL
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ANGOLA



ECONOMIC OVERVIEW

The Republic of Angola is situated on the western coast of Sub-Saharan Africa, bordered by the Democratic Republic of Congo to the north, Zambia to the east, and Namibia to the south, with a coastline of over 1,600 kilometres along the Atlantic Ocean. It is the seventh-largest country in Africa by land area and one of the major economies in Sub-Saharan Africa.

Angola's economy is heavily dependent on hydrocarbons, as it is the second-largest oil producer in Sub-Saharan Africa after Nigeria. Petroleum contributes nearly 90% of export earnings and more than half of government revenues, making the country vulnerable to fluctuations in global oil prices. In addition to oil, Angola has rich reserves of diamonds, iron ore, copper, gold and phosphates. The country also has strong agricultural potential, particularly in crops such as coffee, sugarcane, cotton and cassava. Angola has witnessed rapid urbanisation in recent decades, with over 67% of its population of approximately 36 million people now living in cities.

As of recent data, Fitch assigns Angola a 'B-' rating with a Stable Outlook, while Moody's rates the country 'B3' with a Stable Outlook, and S&P assigns a 'B-' rating with a Stable Outlook.



Economic Indicators		2023	2024	2025
Nominal GDP	USD Billion	366.3	418.8	438.1
Nominal GDP per Capita	USD	7,015	7,948	8,249
Real GDP growth	%	0.7	1.6	2.5
Total Population	Million	52.2	52.7	53.1
Average Inflation	%	11.7	6.6	4.9
Total Merchandise Export	USD Billion	57.26	49.52	49.55
Total Merchandise Imports	USD Billion	77.41	62.79	64.10

Source: IMF, Trade Map

Angola is a member of African Continental Free Trade Area (AfCFTA), Southern African Development Community (SADC) and Common Market for Eastern and Southern Africa (COMESA)

TRADE OVERVIEW

India and Angola share a strong and cordial partnership, underpinned by growing economic, commercial, and business engagement. Bilateral trade between the two countries has reached approximately USD 5 billion, reflecting the depth of their economic ties. During the year, India's exports to Angola were valued at around USD 525 million, while imports stood at nearly USD 4.5 billion, highlighting the significant trade potential and continued momentum in bilateral commerce.

The key export items from India to Angola at the 2-digit HS level include Cereals valued at USD 133 million and Pharmaceutical Products worth USD 81 million, reflecting India's strong presence in essential goods and healthcare supplies in the Angolan market.

Similarly, India's major imports from Angola comprise primarily of Crude Petroleum and Liquefied Natural Gas, valued at around USD 4.5 billion, highlighting Angola's importance as a significant energy supplier to India.

For products that come under the purview of PLEXCONCIL, the trade is largely in favour of India with exports of USD 32 Million to Angola while imports from Angola are miniscule at USD 0.03 Million, leading to a substantial trade surplus of USD 32 Million for India.



The major items of export to Angola are:

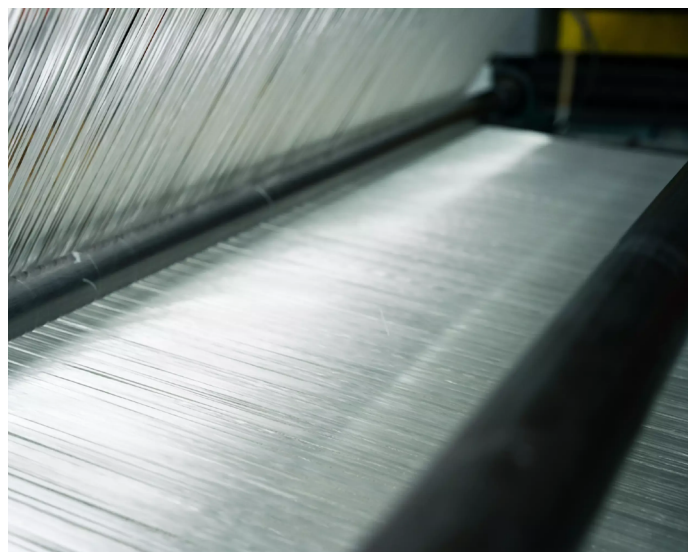
- Plastic films and sheets (43.5%)
- Plastic Raw Materials (14.6%)
- Packaging items - flexible, rigid (12.0%)

Angola's annual imports of plastics are estimated at approximately USD 576 million, indicating a steady demand for plastic products across various end-use sectors. The country's plastics import demand is primarily catered to by China (32.5%), followed by Portugal (14.0%) and the USA (7.1%). India is the fourth largest supplier, with a market share of 5.5% in Angola.

India has established a notable presence with a market share of around 5.5%, reflecting its growing competitive-

ness and acceptance in the Angolan market. Indian exporters hold a particularly strong position in several key product segments, as highlighted below:

- FIBC, woven sacks and tarpaulins - India holds a 9.7% market share, ranking 3rd among suppliers.
- FRP and Composites - India enjoys a leading position with a 26.5% market share, ranking it at 1st.
- Flexible and rigid packaging products - India commands a 14.6% market share, placing it at 3rd position.



These trends underline the significant growth potential for Indian plastics exporters in Angola, supported by India's strong product capabilities, competitive pricing, and established trade linkages

EXPORT POTENTIAL FOR INDIA

Based on our internal research, India’s export of PLEXCONCIL member products to Angola has the potential to grow by USD 535 Million. Details of product panels and their export potential to Angola is provided below:

Product Panel	Angola’s import from India	Angola’s import from world	India’s export to world	Export potential for India
	USD Million	USD Million	USD Million	USD Million
Plastic raw materials	4.3	238.4	3221.8	229.5
Medical items of plastics	3.6	70.1	1224.6	66.5
Plastic pipes & fittings	0.2	61.9	331.2	58.4
Consumer & houseware products	1.1	49.2	1710.2	48.1
Plastic films and sheets	14.5	52.7	2006.4	38.1
Miscellaneous products and items nes	1.7	30.3	1183.6	28.6
Packaging items - flexible, rigid	4.4	28.4	677.2	24.0
Cordage, fishnets & monofilaments	0.1	21.8	301.5	21.7
Floorcoverings, leathercloth & laminates	0.1	8.5	958.1	8.4
FIBC, Woven sacks, Woven fabrics, Tarpaulin	2.0	9.8	1513.6	7.1

Source: Trade Map, Plexconcil Research





The plastics industry is evolving at a rapid clip. Driven by advancements in sustainability, automation, and material science. With an increasing demand for environment friendly productions, newer technology and innovations are reshaping how plastics are designed, produced, and utilized. Whether it is bio-degradable & recycled plastics, or smart data driven manufacturing or more and more stringent compliance requirements, or advancements in polymer chemistry, the industry is going through a process of transformation.

Here are a few of the cutting edge global trends and innovation that is shaping the future of the Plastics Industry.

THE REGULATORY BLIND SPOT IN PLASTIC DESIGN

Source: *Plastics Engineering*

1

As regulation evolves, formulation decisions from colorants to additives now respond directly to compliance, safety, and recyclability requirements.

THE NEW EU 10/2011 AND REACH MANDATES SHIFT THE FOCUS OF PLASTIC COMPLIANCE TOWARD PIGMENTS AND ADDITIVES, AFFECTING NIR RECYCLABILITY AND MIGRATION LIMITS.

For the past decade, plastic regulation has focused on polymers. Policymakers targeted monomers of concern, recyclability targets, and resin-level bans. Environmental criteria entered slowly, often through voluntary programs and industry pledges. That focus is shifting.

Yet regulators are increasingly converging on a quieter vulnerability in plastic products. Additives, colorants, fillers, and effect pigments increasingly define whether a plastic product complies with the law. These materials give plastics their performance and appearance. They also introduce chemical, safety, and recycling risks that regulators can no longer ignore.

REGULATION IS CATCHING UP WITH WHAT FORMULATORS ALREADY KNOW

The shift is already visible in Europe. Commission Regulation (EU) No 10/2011 on plastic food contact materials, updated in January 2025, continues to expand its positive



lists and migration limits, not only for base polymers but also for colorants, fillers, and functional additives.

National authorities push even further. Germany's BfR Recommendation IX restricts acceptable colorant chemistries in consumer plastics, while Switzerland's revised food contact framework and ink requirements create a stricter regime than the EU baseline.

Annex to RS/SR 817.023.21 (Edition 3.2)	Highlights of changes
Annex 2 'List of permitted substances for the manufacture of plastic materials and articles and related requirements'	<p>Table 1 'List of substances':</p> <ul style="list-style-type: none"> Strengthens specific migration limit (SML) for each of DBP, BBP and DEHP, as well as the sum DINP and DIDP Adds group restriction no. 43 in relation to total SML for DBP, BBP and DEHP Prohibits the use of DINP with DBP, BBP, DEHP or DIBP <p>Table 2 'Group restriction of substances'</p> <ul style="list-style-type: none"> Strengthens total SML for the sum of DINP and DIDP under group restriction no. 26 Introduces group restriction no. 43 with a total SML of 0.6 mg/kg for group restriction of DBP, BBP, DEHP and DIBP using a specified equation <p>(see Table B below for a comparison of changes between Annex 2 in Editions 3.2 and 3.1)</p>
Annex 10 'List of permitted substances for the manufacture of packaging inks and related requirements'	<p>Table 1 'List of substances'</p> <ul style="list-style-type: none"> Strengthens SML values for DBP (0.12 mg/kg), BBP (6 mg/kg) and DEHP (0.6 mg/kg) Adds group restriction no. 43 for each of DBP, BBP and DEHP Inclusion of adipic acid, dihydrazide (substance no. 1091) and diacetone acrylamide (1421) <p>Table 2 'Group restrictions'</p> <ul style="list-style-type: none"> Strengthens group restriction no. 26 for the sum of DINP and DIDP from 9 mg/kg to 1.8 mg/kg Adds group restriction no. 43 with a total SML of 0.6 mg/kg for DBP, BBP, DEHP and DIBP using a specified formula

Summary of updates under Switzerland's RO 2024 755, tightening migration limits and group restrictions for additives in food contact plastics and packaging inks. Courtesy of SGS.

This divergence matters. A formulator may secure EU approval for an additive, yet lose access to Switzerland or specific applications such as toys. The European Commission's proposed.

Toy Safety Regulation, published in April 2025, illustrates the trend. The proposal imposes far tighter substance limits on products intended for children, including pigments and effect additives. Regulators now treat additives as core compliance drivers, not secondary inputs.

MICROPLASTICS AND RECYCLING REDEFINE "ACCEPTABLE" ADDITIVES

Microplastics policy accelerates this shift. Commission Regulation (EU) 2023/2055 restricts intentionally added microplastics across many product categories. While cosmetics and coatings draw the most attention, the rule also affects polymer additives.

Pigments, fillers, and effect particles can shed, abrade, or fragment during use and recycling. Regulators increasingly evaluate these materials under REACH, even when designers never intended them to function as microplastics. Research in Polymers and Waste Management shows

how conventional carbon black disrupts near-infrared sorting. The same studies demonstrate how hyperspectral imaging, rare-earth oxide markers, and taggant systems improve detection. Yet these solutions add new substances to formulations, which raises further safety and food-contact questions.

Industry initiatives such as HolyGrail 2.0 and guidance from the Association of Plastic Recyclers promote design-for-sorting principles. Regulators, however, have not aligned chemical safety, food contact, and microplastics frameworks for digital watermarks, tracers, or functional fillers. This gap creates a compliance gray zone exactly where circularity ambitions run highest.



Digital watermarking enables high-precision sorting of packaging waste, improving recyclability across food and non-food plastic streams. Courtesy of Digital Watermarks.

A PATCHWORK BECOMES A STRATEGIC RISK

Across the Atlantic, the picture is no less complex. In the United States, FDA regulations govern colorants for polymers in food contact applications, supplemented by evolving Color Additive Inventories updated through the end of 2025.

Meanwhile, the Consumer Product Safety Commission continues to enforce strict limits on heavy metals such as lead in surface coatings, with implications for legacy pigments still used in niche industrial applications. Suppliers have started to respond. UPM's plans to launch a bio-based, NIR-detectable black pigment in late 2025. The product aims to combine recyclability, regulatory compliance, and sustainability claims in one solution.

These highlight a broader pressure. Formulators must validate additives across multiple regulatory systems without unified guidance. Each decision carries legal, operational, and reputational risk and manufacturers must respond earlier in the design process. They need to align material choice, regulatory compliance, and recyclability from the start. The next phase of plastics regulation will not hinge on resin bans alone. It will hinge on the small substances that give plastics their color, texture, and function.

RESIN DRYING: :

The Energy Elephant Hiding in Plain Sight

Source: *Plastics Engineering*

2

Centralized resin drying equipment supporting plastics processing operations, designed to condition polymer pellets prior to downstream manufacturing steps. Courtesy of Vismec.

RESIN DRYING IS A MAJOR ENERGY CONSUMER IN PLASTICS PROCESSING. LEARN HOW TO OPTIMIZE DEW POINT, AIRFLOW, AND RESIDENCE TIME TO REDUCE COSTS AND IMPROVE MELT STABILITY.

Resin drying precedes injection molding, extrusion, and blow molding, and often operates as a continuous utility system with limited parameter discipline and unclear process ownership. That operating profile imposes high, sustained electrical demand through heater duty, blower work, and desiccant-regeneration heat input. Drying also functions as a materials-conditioning operation that sets the resin moisture state before melting and homogenization in the screw. Moisture specification compliance governs melt stability, surface quality, and mechanical-property scatter in hygroscopic polymers.

MOISTURE SENSITIVITY AND THE TRANSPORT CONSTRAINT

Hygroscopic resins sorb moisture into the polymer bulk, so drying must drive intrapellet desorption rather than surface evaporation. When residual moisture exceeds specification, the process shows splay, voids, haze, dimensional drift, and property scatter. PET represents the constraint case: residual water accelerates hydrolytic chain scission under melt conditions, lowering molecular weight and intrinsic viscosity and shifting melt viscosity and part performance.



Splay marks on an injection-molded surface are typically caused by moisture or other volatiles flashing into gas during filling. Courtesy of Elastron.

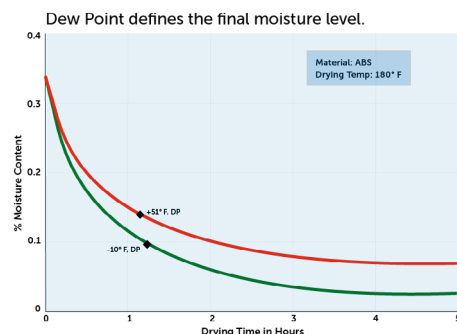
Many PET workflows therefore target ultra-low moisture, often in the tens of ppm, with values near <30 ppm for chips prior to molding.

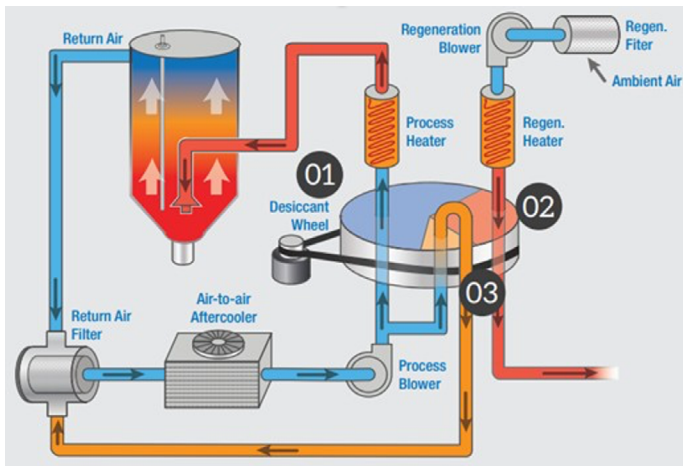
Drying follows coupled heat and mass transfer in a porous packed bed. Internal diffusion controls moisture migration within pellets, while external convection controls vapor removal through the bed. Key control variables include dew point (absolute humidity), airflow, residence time, and the axial temperature profile. Temperature increase alone rarely restores the required moisture specification.

DEW POINT CONTROLS THE THERMODYNAMIC DRIVING FORCE

Dew point quantifies the drying air's water-vapor partial pressure and therefore its moisture-carrying capacity. Low dew point sustains a high chemical-potential (vapor-pressure) driving force between the polymer and the gas phase, which promotes desorption and supports net diffusion towards the pellet surface. When dew point increases, that driving force declines and drying kinetics slow, even with unchanged temperature.

A robust drying program treats dew point as a primary control variable and a diagnostic signal. The trend should remain stable across shifts and ambient humidity changes. Upward drift or oscillation indicates system-level degradation, typically from desiccant loading, regeneration imbalance, airflow maldistribution, or air ingress. Common root causes include insufficient regeneration energy, incorrect regeneration timing, fouled filtration, and bypass leakage around the desiccant bed.





Desiccant wheel drying system schematic, showing the closed-loop process air circuit and the separate heated regeneration loop that restores desiccant performance. Courtesy of Conair Group.

Dryer energy demand extends beyond process-air sensible heating. Desiccant dryers require regeneration duty, because the system heats purge air and strips adsorbed water from the desiccant. Regeneration load increases with air ingress and leak-driven moisture pickup, with excessive regeneration frequency, and with unstable regeneration control. Energy reduction therefore depends on regeneration setpoints, cycle timing, and maintenance discipline, not only on process-air temperature.

Airflow adds a second major load. Blower power rises with volumetric flow and total pressure drop across filtration, ducting, valves, and the packed pellet bed. High airflow also raises thermal duty, because it increases the mass flow that requires heating. Many plants oversupply airflow as a safety margin, which increases kWh without improving resin moisture once intrapellet diffusion becomes rate-limiting. Technical practice sets airflow from resin hygroscopicity, hopper and bed geometry, pellet bulk density, and throughput, then standardizes those values in setup documentation.

RESIDENCE TIME COLLAPSES DURING HIGH THROUGHPUT

Drying remains time-dependent. When throughput increases, hopper residence time decreases. The system can maintain dew point and temperature while pellets still leave the hopper above moisture specification, because intrapellet diffusion and desorption kinetics do not reach completion. This constraint often presents as moisture-driven defects during peak output and after restarts, when material exchange and transient bed conditions amplify variability. Temperature escalation seldom resolves the root cause. Process stability requires protection of minimum residence time through hopper capacity, buffer storage, staged drying, or scheduling rules aligned with dryer capability.

A practical control metric uses residence time derived from hopper working volume and mass flow rate. That value must remain above the minimum required for the specific resin family and pellet geometry. Once residence time drops below the threshold, moisture at the feed throat increases and the process destabilizes, even while the dryer interface reports nominal air conditions.



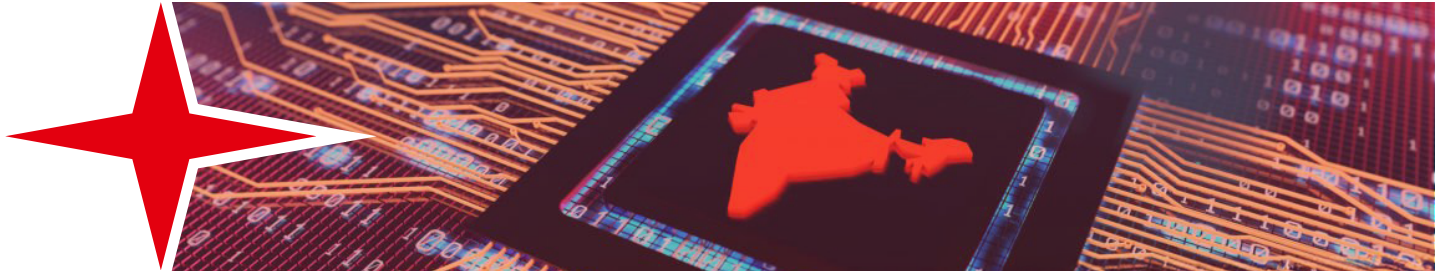
Hopper machine for drying resin

MEASUREMENT CLOSES THE LOOP

Air-state indicators do not directly quantify pellet moisture content. A robust control plan therefore includes at-line moisture measurement for critical hygroscopic resins, with sampling at startup, after material transitions, after extended downtime, and after interventions on the drying loop. That protocol reduces reliance on display values and strengthens root-cause isolation. Moisture results also enable energy optimization. Stable dew point, controlled airflow, and low air ingress can maintain moisture specification at reduced temperature or reduced volumetric flow, which lowers thermal and blower duty without increasing defect risk.



Resin drying rarely draws attention, yet it governs both utility demand and melt stability. A technical strategy prioritizes dew point stability, regeneration control, airflow right-sizing, system tightness, and residence-time protection. These controls reduce kWh and scrap concurrently, because they act on the transport constraints that set the moisture-removal rate.



↑ 20.7 MN TN OF PLASTIC PACKAGING WASTE RECYCLED since EPR guidelines came into force in 2022

Source: downtoearth.org.in (24th Mar'26)

Around 20.7 million tonnes of plastic packaging waste have been recycled since the Extended Producer Responsibility (EPR) Guidelines came into force in 2022, Union Minister for Environment, Forest and Climate Change Bhupender Yadav told the Lok Sabha. There are 60,128 registered producers, importers and brand owners and 3,012 registered plastic waste processors on the Centralised Online Extended Producer Responsibility Portal on plastic packaging.

To ensure compliance with EPR obligations, the Central Pollution Control Board (CPCB) issued show-cause notices on November 25, 2024, December 30, 2024 and March 11, 2026 under Section 5 of the Environment (Protection) Act, 1986. These were issued to registered producers, importers and brand owners for failing to meet EPR targets and for not submitting annual returns for financial years 2022-23 and 2023-24, he stated.



↑ WEST ASIA WAR IMPACT: Rising polymer prices push packaging costs up over 20% as supply tightens

Source: [Fortune India](https://fortuneindia.com) (11th Mar'26)

The increase is being driven primarily by higher prices of key polymers such as polyethylene (PE) and polypropylene (PP), both of which are derived from petrochemicals and widely used in flexible and rigid plastic packaging.

Volatility in crude oil prices and growing geopolitical uncertainty are beginning to ripple through India's packaging ecosystem, pushing up input costs and tightening supply across the value chain.

The increase is being driven primarily by higher prices of key polymers such as polyethylene (PE) and polypropylene (PP), both of which are derived from petrochemicals and widely used in flexible and rigid plastic packaging.



“The recent volatility in crude oil prices, coupled with prevailing geopolitical uncertainties, is beginning to have a visible impact on the packaging ecosystem, particularly in flexible and rigid plastic packaging, which are directly linked to petrochemical derivatives. The spike is not limited to official price revisions. The market is also seeing premiums being charged over listed resin prices as supply tightens and availability becomes uncertain. As tightening availability and supply uncertainties take hold, these constraints are also beginning to result in longer lead times across the industry,” says Sanjay Gupta, senior vice president - Packaging Development at DS Group.

WHAT DOES THE VOLATILITY MEAN FOR FMCG AND CONSUMER COMPANIES?

Packaging typically forms a relatively small but critical component of product costs across sectors such as FMCG, alcohol, food delivery and quick-service restaurants (QSRs). However, even modest increases can put pressure on margins when input prices spike suddenly.

According to Karan Taurani, senior vice president at Elara Capital, packaging usually accounts for about 5-10% of the overall cost of goods sold (COGS) for consumer companies.

The impact extends to food delivery platforms and QSR chains as well, where packaging is embedded in the average order value (AOV) charged to customers.

“Even in food tech you will see an impact there, because packaging is a component of your AOV as well, typically in the range of about Rs.5 to Rs.10 of the overall AOV which is eventually charged by the customer,” Taurani said. In the near term, companies may face pressure on profitability if input costs remain elevated.

“There could be margin pressures for all these companies in the near term for the next three to four months, depending on how the situation evolves,” Taurani added.

Despite the current pressures, Gupta remains optimistic about the sector’s ability to adapt. “Over the last two decades the industry has gone through many turbulences, and each time the ecosystem has emerged stronger,” he said. “We are monitoring the system closely, given the multiple global uncertainties influencing the petrochemical and logistics ecosystem.”

Even if crude prices stabilise, Taurani cautioned that supply chains could remain under strain in the near term.



“Given the kind of disruption we have already seen, I think at least for four weeks there could be elevated pressures on the supply chain,” he said, adding that if the situation prolongs, the impact could extend for several more weeks or even months. Despite the current pressures, Gupta remains optimistic about the sector’s ability to adapt. “Over the last two decades the industry has gone through many turbulences, and each time the ecosystem has emerged stronger,” he said. “We are monitoring the system closely, given the multiple global uncertainties influencing the petrochemical and logistics ecosystem.” Even if crude prices stabilise, Taurani cautioned that supply chains could remain under strain in the near term.

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INDIA'S PACKAGING INDUSTRY PROJECTED TO REACH US\$ 92 BILLION BY FY30 Avendus report

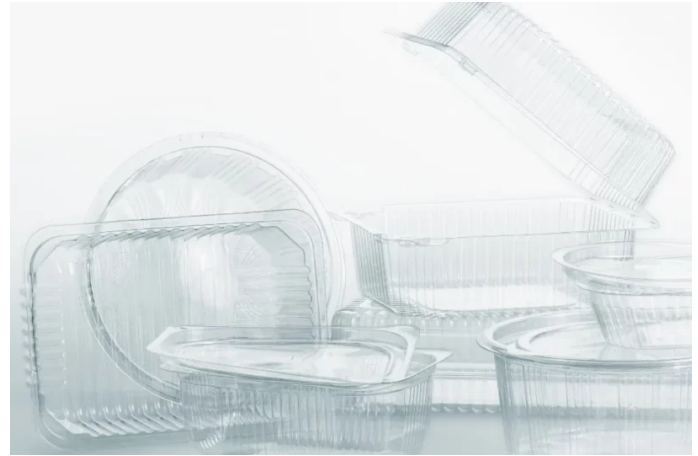
Source: IBEF.org (27th Mar'26)

India’s packaging industry has tremendous scope to grow, and the sector is likely to touch Rs. 8.50 lakh crore (US\$ 92 billion) by the end of FY30, as per a recent report by Avendus Capital. The sector has the potential to grow at a compound annual growth rate (CAGR) of about 9% during the next five years, outperforming the overall GDP growth rate. The industry is also closely correlated to consumption patterns and has seen the benefit of increasing consumption in the key end-use industries of food and

beverages, pharmaceuticals, personal care, agriculture, consumer durables, and e-commerce, among others. The increasing presence of organised retail and quick commerce is also boosting the demand for packaging materials.

India is currently among the fastest-growing packaging markets globally, with significant growth potential due to relatively low per capita packaging consumption

compared to developed economies. The sector is undergoing structural transformation, with packaging increasingly playing a role beyond product protection to include branding, customer experience, and supply chain efficiency. Among segments, rigid plastic packaging is expected to be the fastest growing, while flexible packaging continues to dominate market share due to strong demand from the FMCG and food sectors. Sustainability is also emerging as a key growth driver, with increasing adoption of recyclable and eco-friendly materials supported by regulatory measures such as Extended Producer Responsibility (EPR) norms. Strong participation from private equity and strategic investors highlights the sector's attractiveness, positioning it for continued expansion and innovation.



↑ INDIA ON TRACK TO SURPASS GERMANY IN ECONOMIC MIGHT

Source: *Plasticstoday.com* (10th Mar'26)

India's manufacturing sector has been growing at 7% for decades, and the global plastics industry is taking note.

AT A GLANCE

- 🔴 India targets 20% of global plastics capacity additions by 2030 as manufacturing grows 7% annually.
- 🔴 Japanese injection molding giants Nissei and Shibaura expand Indian operations significantly.
- 🔴 Government's Make in India initiative drives foreign investment and dismantles regulatory barriers.

The world's largest democracy, India is now also the world's fourth largest economy, right behind Germany. Analysts predict that it could slip into third place within the next couple of years.

SUSTAINED GROWTH IN MANUFACTURING

India's manufacturing sector has been growing approximately 7% annually over the last three decades, and a government briefing cited by Barron's projects GDP to hit \$7.3 trillion by 2030. The government is also targeting \$1 trillion in manufacturing exports by that same year. Plastics production and processing play a consequential role.

India will account for about 20% of expected plastics capacity additions worldwide by 2030, according to a recent report from GlobalData. Total plastics capacity additions are projected to rise by 27 million tonnes annually through 2030, writes the intelligence and productivity platform. The global plastics industry is taking note.

MASSIVE INJECTION MOLDING MARKET

India is the second or third largest injection molding market by volume, and demand for quality injection molding

is growing, Molding Solutions Group President Marcello Vendemiati told *PlasticsToday* at the recent MD&M West trade show and conference in Anaheim, CA. That led the company to open a plant in Pune, India, in January.

The facility will focus on manufacturing hot runner systems for the Synventive and Thermoplay brands that are part of the Molding Solutions Group. It will offer a suite of services, including engineering, mold flow analysis, assembly, after-sales support, and a dedicated repair center, the company said.



NISSEI PLASTIC'S INDIA PLANT AIMS TO PRODUCE 360 INJECTION MOLDING MACHINES ANNUALLY

Japan's Nissei Plastic announced in September 2025 that it has chosen an industrial park in Ahmedabad City in Gujarat State as the location for a factory that will produce electric injection molding machines. The \$10.2 million investment targets a monthly output of 30 electric presses, reaching an annual production capacity of 360 machines. Nissei Plastics' expansion into India aligns with the growing trend of international plastics machinery manufacturers establishing production facilities in the region to serve the rapidly developing Indian manufacturing sector, *PlasticsToday* wrote at the time. The company has not yet announced when the factory will be completed.

Another Japanese maker of injection molding machines recently expanded its footprint in India. Shibaura Machine Co. Ltd. opened a \$1.1 million technical center at the end of last year. Previously, it had significantly expanded its injection molding machine capacity at its plant near Chennai.

HUSKY EXPANDS INDIA FOOTPRINT

Husky Technologies has had a longstanding 25-year presence in India. Adding to its sales and service network, it opened a manufacturing plant in Chennai in 2011 and an office in New Delhi in 2025. It plans to further expand its footprint in the years ahead, Husky CEO Bradley Selleck said in a prepared statement on the occasion of the company's participation at Plastindia 2026.

"India is one of our most strategic markets worldwide, and our presence at Plastindia 2026 reflects the meaningful progress of our longstanding commitment to supporting the region's rise as a global manufacturing leader," said Selleck. "We've made significant investments to expand local capabilities and have plans to further strengthen our footprint as we continue enabling our customers' growth in this dynamic market."



WHAT MAKES INDIA TICK

India possesses a significant demographic advantage over its G20 counterparts, boasting a large, young workforce that potentially exceeds the combined working-age populations of the United States and China, writes market intel firm ICIS. While this population continues to grow in India, China is wrestling with a declining population that is also aging.

"India's prospects for economic development by 2050 are projected to be substantial, positioning the country as a major global economic power with possibly the world's second largest economy in the long term. The nation has the potential to emerge as a high-income country in this timeframe," writes ICIS.

The favorable demographics, which include a large English-speaking workforce, combined with excellent educational institutions and significant infrastructure improvements can blossom into a burgeoning middle class that would drive domestic consumption and attendant plastics demand. There is ample room for growth: India currently lags China in plastics consumption by about 20 to 25 years, according to ICIS.

MAKING IT IN INDIA

In 2024, the government launched the Make in India initiative, which sought to dismantle the "obstructive frameworks of the past" and drive investment, foster innovation, protect intellectual property, and build best-in-class manufacturing infrastructure, according to the Make in India website. Substantially higher levels of foreign direct investment (FDI) into key sectors are cited as a key success of the young program.

"Various sectors have been opened up for FDI, like defense manufacturing, railways, space, single brand retail, etc.," said the government-based body. "Also, for ease of doing business, the regulatory policies have been relaxed to facilitate more investments."



ECONOMY EXPECTED TO GROW 7.6% IN FY 2025

The most recent economic indicators paint a more nuanced picture, however.

India's factory activity expanded at its fastest pace in four months in February 2026, as strong domestic demand drove new orders and production, reports Reuters.

Conversely, export growth cooled to its slowest rate in nearly a year-and-a-half, according to the news outlet. US tariffs on India, which plateaued at 50% until the two countries reached a trade agreement last month, undoubtedly played a role.

The overall result suggests India's economy is expected to remain resilient this quarter after posting 7.8% growth in October-December, helped by a 13.3% rise in manufacturing, reports Reuters. For the full fiscal year ending in March 2026, the South Asian economy is expected to grow 7.6%.

EDITORS COMMENT

Although the conflict in West Asia poses some headwinds in the short to medium term in terms of rising costs for crude, triggering a downstream inflation, leading to a slightly lower GDP growth, the fundamentals of India's plastics industry remain strong. With resilience, collective effort & proactive measures initiated by Govt of India, the sector will surely navigate this challenging phase and build on the momentum it has set in motion, on the platform of a robust manufacturing eco-system.

★ WHY BECOME A PLEXCONCIL MEMBER? ★



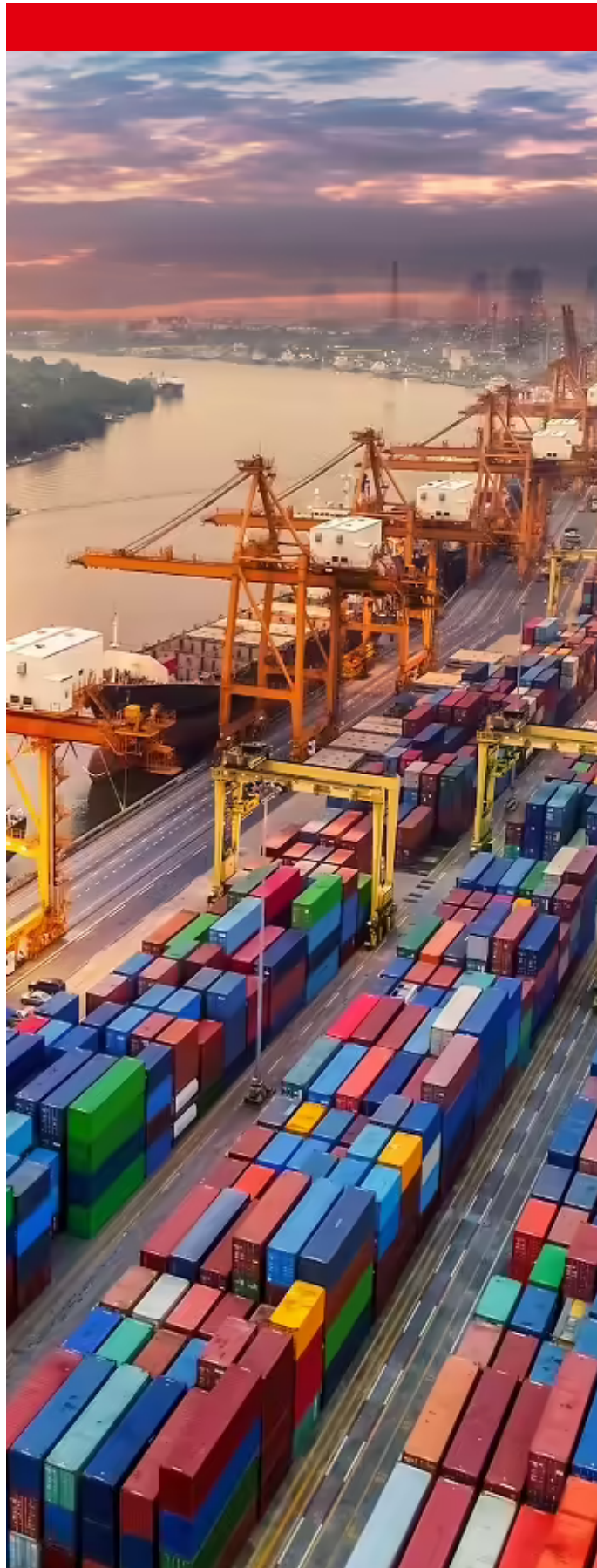
**THE PLASTICS EXPORT
PROMOTION COUNCIL**

Established in 1955, the Plastics Export Promotion Council (PLEXCONCIL), sponsored by the Department of Commerce, Ministry of Commerce & Industry, Government of India, is the apex body dedicated to promoting India's plastics exports. As a leading non-profit organization representing exporters across the plastics industry, PLEXCONCIL plays a critical role in strengthening India's global trade presence and enhancing export competitiveness.

Driven by a strong commitment to excellence, the Council delivers actionable trade intelligence through in-depth analysis of export trends, evolving global regulations, and emerging market opportunities—enabling Indian exporters to remain competitive in an increasingly dynamic international landscape. It also plays a pivotal role in shaping a balanced and growth-oriented policy framework by consistently representing industry concerns and engaging with the Government to promote domestic competitiveness, strengthen the Make in India initiative, and boost exports.



It actively promotes the industry by facilitating participation in major international trade fairs, organizing business delegations to key global markets, hosting foreign buyer delegations in India, and conducting buyer-seller meets both domestically and overseas.



★ WHY BECOME A PLEXCONCIL MEMBER? ★

The Council also strongly supports MSMEs, as well as aspiring and existing exporters, through high-impact capacity building programs, knowledge sessions, and specialized workshops on emerging trade regulations, free trade agreements, quality standards, and non-tariff barriers, equipping them to compete effectively in global markets.

Beyond trade promotion, PLEXCONCIL honours excellence through its prestigious Annual Export Awards. It also actively monitors emerging technologies to keep its members informed and future-ready. The Council also plays a vital role in fostering global collaborations, joint ventures, and strategic partnerships with international companies and trade associations. Through its multifaceted initiatives, PLEXCONCIL serves as a catalyst for growth, driving innovation, enabling global connections, and positioning India as a strong and reliable player in the global plastics trade.



The Council represents a wide variety of plastics products including - Plastics Raw Materials, Masterbatch, Packaging Materials, Films, Consumer Goods, Writing Instruments, Travel ware, Plastic Sheets, Leather Cloth, Vinyl Floor Coverings, Pipes and Fittings, Water Storage Tanks, Custom made plastic Items from a range of plastic materials including Engineered Plastics, Electrical Accessories, FRP/ GRP Products, Sanitary Fittings, Tarpaulins, Laminates, Fishing Lines/Fishnets, Cordage/Ropes/Twines, Laboratory Ware; Eye Ware, Surgical/Medical Disposables.



MEMBERSHIP BENEFITS

- **Subsidised rates** at International Trade Fairs and Exhibitions
- **Organizing Buyer Seller Meets (BSM)** in targeted markets / **Reverse Buyer Seller Meets (RBSM)** in India
- Compiling, analysing **plastics export data**, and sharing insights with trade members
- Addressing members' **day-to-day export operation issues** with relevant authorities and striving for resolution
- **Financial benefits** to exporters, as available through Government of India
- Issuance of Certificate of Origin (COO) & Export turn-over certificate for getting **customs duty exemption**
- Access to **India-US Trade Facilitation Portal**
- **Disseminating trade enquiries/trade leads**
- **Free Webinars & Capacity Building Programs**
- Instituting **Export Awards** in recognition of outstanding export performance
- Assistance on **export financing** with various institutions and banks
- **Networking opportunities** within the plastics industry
- **Special price** for Dun & Bradstreet's DUNS Registered Solution, Global Profiler, and ESG Report
- Advocating **policy related issues**
- Any other activity based on the need of the member exporters



★ NEW MEMBERS FOR THE MONTH OF MARCH 2026

Sr. No	Name of the Company	Address	City	Pin	State	Email
1	Aksh Propack	BLOCK B 1st FLOOR, 101 And 102, Shivneri Plaza, Vijay Nagar, Infront Of Mariott Hotel, Vijay Nagar	Indore	452001	Madhya Pradesh	naman810944@gmail.com
2	Balda Closures Private Limited	Survey No. 821 P/1, Plot No. 01 And Plot No. 02,	Jetpur	360370	Gujarat	Manishbaldha1975@gmail.com
3	Bavarianflex Materials Llp	Sp-5 246, Riico Industrial Area Ghiloth, Neemrana Alwar, Kotputli Behror,	Alwar	301705	Rajasthan	ritesh.dhingra@laraon.com
4	Chetan Vimal Pipes	Survey No.60/2b, Khatha No.78 Siddapura Village, Bengaluru Road, Challakere Chitradurga Karnataka 577522	Chitradurga	577522	Karnataka	ccjain@live.com
5	Dhaulagiree Polyolefins Pvt Ltd	Chunavati More,Andul Road,P.O. Podrah, Howrah	Howrah	711109	West Bengal	dhaulagiree@gmail.com
6	Dream Pet Private Limited	Survey No. 111/P1, Plot No.1 & 2, Aninda (Bhalodi) To Umvada Nana Road, At. Umvada Nana, Tal. Gondal	Rajkot	360311	Gujarat	dream.pet@outlook.com
7	Glen Paper Products Private Limited	2 Nd Floor,Building No 50a Currently Premises Building No-33, Rajveena,Ramtanu Lahiri, New Alipore, Block-C,	Kolkata	700053	West Bengal	info@glen-india.com
8	H D Plasticchem	E 18/118 , Shiven Magnus, Salvav, Nh 48,	Vapi	396191	Gujarat	hdplasticchem@gmail.com
9	Isan Exim Plastotech Private Limited	Shed No. W-69 B, Additional Ambernath Midc, Anand Nagar, Additional Ambernath	Thane	421506	Maharashtra	isanexim@gmail.com
10	K.R.K Industries	A-17d, Sipcot Industrial Complex, Gummidipoondi Thiruvallur Tamil Nadu 601201	Gummidipoondi	601201	Tamil Nadu	info@krkindustries.com
11	Orbit Specialty Polymers Llp	6th Floor Office No 603 Sai Radha Complex, Sai Indu Tower Lbs Road,	Mumbai	400078	Maharashtra	orbisp.logistics@gmail.com
12	Paxomi Films Private Limited	Plot No. 4 To 7, R K Industrial Land-2, Survey No 78, Nr Lake View Resort Itala Road, Motavada,	Rajkot	360021	Gujarat	info@paxomi.com
13	Plasto Polychem Industries	A-43, Kssidc Industrial Estate Mysore Road, Kumbaglodu Bangalore Bengaluru Rural Karnataka 560074	Bangalore	560074	Karnataka	plastopolychem@gmail.com
14	Rainson Pipe Industries Private Limited	Plot No. 17 To 21, Nar Narayan Ind Estate, At & Post- Kubadthal, Tal - Dasroi, Dist- Ahmedabad	Ahmedabad	382433	Gujarat	sales@rainson.in
15	Sonarg Plastics Private Limited	S.N. 301/1 Plot No.8 Kanabipada-Village- Masat, Dadra Nagar Haveli	Silvassa	396230	Dadra & Nagar Haveli and Daman & Diu	virgoimpex@gmail.com
16	Wrapster Packaging Private Limited	Plot No. G-904b, Gate No. 3, Opp. Yamuna Polymers, B/H Ganesh Restaurant, G.I.D.C Lodhika Taluka	Metoda	360021	Gujarat	info@mottomultipack.com