



दि प्लास्टिक एक्स्पोर्ट प्रमोशन कौन्सिल
(भारत सरकार, वाणिज्य एवं उद्योग मंत्रालय, वाणिज्य विभाग द्वारा प्रायोजित)

THE PLASTICS EXPORT PROMOTION COUNCIL
(Sponsored By The Ministry Of Commerce & Industry, Deptt. Of Commerce, Government Of India)

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03/10/2025

To,

All Members of Plexconcil/ COA Members

Dear Sir/Madam,

Subject: Preferential Tariff and Export Potential for India under TEPA with EFTA nations (Norway, Switzerland, Iceland and Liechtenstein)

This is to inform you that the India-European Free Trade Association (EFTA) Trade and Economic Partnership Agreement (TEPA) has come into force on 01 October 2025.

EFTA is a key economic bloc in Europe and its member countries are: Norway, Switzerland, Iceland and Liechtenstein. Among EFTA countries, Switzerland is the largest trading partner of India followed by Norway.

Members may refer **Annexure** to this Circular to know the preferential tariff rates offered by prominent EFTA countries for various plastic products under this agreement.

According to a PLEXCONCIL analysis, there is USD 8.02 billion worth untapped export potential in plastic sector to EFTA countries. Panel-wise export potential is mentioned below:

India's Untapped Export Potential to EFTA countries* (USD million) 2024				
Product Group	India's Exports to EFTA	EFTA's imports from world	India's share in EFTA's imports	Export Potential
Plastic raw materials	1.9	2922.6	0.1%	1647.7
Consumer & houseware products	5.4	4139.4	0.1%	1359.1
Plastic films and sheets	2.9	2072.0	0.1%	1257.5
Medical items of plastics	7.3	3285.8	0.2%	1163.1
Miscellaneous products and items nes	3.8	2067.1	0.2%	922.1
Packaging items - flexible, rigid	0.4	1327.7	0.0%	672.1
Floorcoverings, leathercloth & laminates	5.7	338.2	1.7%	268.9
Plastic pipes & fittings	0.4	887.4	0.0%	244.1
FIBC, Woven sacks, Woven fabrics, Tarpaulin	7.0	394.1	1.8%	217.2
Cordage, fishnets & monofilaments	20.4	292.0	7.0%	145.3
Writing instruments & stationery	0.0	135.5	0.0%	111.5
Human hair & related products	0.6	34.3	1.7%	5.3
FRP & Composites	0.0	69.5	0.0%	3.4
Total	55.8	17965.5	0.3%	8017.3
Source: ITC Trademap; * Note: Data for Liechtenstein is not available				

Members may also go through the list of export potential goods from the following link:

<https://plexconcil.org/public/custom/files/circulars/1759301383.pdf>

We hope this will be useful to you to explore EFTA market for your products.

Regards

Team Plexconcil