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To

All Members of PLEXCONCIL/COA

Dear Sir/ Madam,

Subject: Inputs Invited on Import-Dominated Plastic Products – Request for Member Feedback

The Indian plastic industry, driven largely by a strong MSME base, continues to demonstrate consistent growth across a wide spectrum of products. However, it has been observed that certain categories of plastic products are still being imported in significant volumes, despite strong domestic capabilities and demand.

This trend indicates a potential opportunity for increased domestic production and investment in these specific product segments.

The following HS codes have been identified as products currently being imported in large quantities:

- 39173290 Flexible tubes, pipes and hoses of plastics, not reinforced, without fittings
- 39173990 Flexible tubes, pipes and hoses, reinforced or combined with other materials
- **39181090** Floor and wall coverings of plastics
- **39191000** Self-adhesive plastic sheets, films, tapes, etc. (≤ 20 cm wide)
- 39229000 Plastic sanitary ware (bidets, cisterns, etc.)

- **39231090** Plastic boxes, cases, crates, etc.
- **39232990** Plastic sacks and bags
- **39233090** Plastic carboys, bottles, flasks, etc.
- 39235090 Stoppers, lids, caps and other closures
- **39259090** Building elements for floors, walls, partitions, etc.
- **39269099** Plastic articles (e.g., gift items)
- 90031100 Frames and mountings for spectacles, of plastics

To better understand the domestic production landscape and explore avenues for industry development, we request your valuable inputs on the following:

- 1. Reasons for limited or non-adequate domestic production of these products (e.g., technology gaps, cost disadvantages, etc.)
- 2. Interest in potential investment or expansion into these product areas
- 3. Details of any known manufacturers or MSMEs already producing these items
- 4. Any additional challenges, suggestions, or policy inputs related to the above product segments
- 5. Contact person from your organisation, in case of more details are required

We request members to kindly share their responses **on or before 29th September 2025** to the undersigned at <a href="mailto:nilotpal@plexconcil.org">nilotpal@plexconcil.org</a> bharti@plexconcil.org; <a href="mailto:research@plexconcil.org">research@plexconcil.org</a> by replying to this email or writing to [Insert Email ID].

Your feedback will be instrumental in shaping future industry support and policy discussions.

Warm regards,

Bharti Parave

Dy. Director (Trade & Policy)

**Plexconcil**