Ref. Plexh/Cir/493 11.09.2025

To

All Members of Plexconcil/COA

Dear Sir/Madam,

<u>Subject: Regarding urgent request for Updated Information on Petrochemical Sector – Inputs Required for Policy Formulation and Trade Negotiations.</u>

This is to inform you that the Department of Chemicals and Petrochemicals, Ministry of Chemicals & Fertilizers, Government of India, is in the process of gathering updated sectoral data as part of its efforts to achieve the national aspiration of a USD 400 Billion Chemical and Petrochemical market by 2030.

In this regard, you are kindly requested to furnish the latest available data pertaining to your operations and projects in the Chemical and Petrochemical Sector, especially those involving major products and intermediates.

Please provide information under the following heads:

1. Existing Installed Capacity (FY2025-26)

For major petrochemical products and intermediates.

2. Ongoing or Approved Projects

Please provide detailed information on projects that are currently underway or approved, including:

- a) Project Type (Expansion / Greenfield)
- b) Investment Outlay
- c) Investor Details
- d) Estimated Start and Completion Dates

e) Major Products with proposed capacities under the project

3. Planned (Yet to be Approved) Projects

Kindly share similar details for projects that are in planning stage but awaiting approval.

4. Key Challenges in Project Implementation

Any bottlenecks, regulatory issues, infrastructure constraints, or policy-related hurdles being faced.

This data is essential for aiding the Government in policy formulation, ongoing Free Trade Agreement (FTA) negotiations, and for enhancing the global competitiveness and sustainable growth of the sector.

We request you to kindly treat this request as urgent and share the above details by **15th September 2025** by email to nilotpal@plexconcil.org; bharti@plexconcil.org.

Should you have any queries or need clarification, feel free to contact the Secretariat.

Your cooperation in this matter is highly appreciated.

Best regards,

Bharti Parave

Dy. Director (Trade & Policy)

Plexconcil