Ref. Plexh/Cir/417 12.08.2025

To, All Members of Plexconcil/ COA

Dear Sir / Madam,

## <u>Subject: Regarding Inputs Sought on Anti-Dumping Investigations by Brazil Against Indian Products</u>

We wish to inform you about recent developments regarding the increasing number of trade remedy actions—particularly Anti-Dumping (AD) and Countervailing Duties (CVD)—initiated by Brazil against Indian exports.

- As of July 2025, six active trade remedy measures are in force against Indian products including polyester, PET films/resins, bicycle tires, and grinding media. Additionally, three new AD investigations have been initiated, covering hot-rolled stainless steel and agricultural tyres. A detailed list of current and terminated measures is attached.
- 2. According to Brazil's Department of Trade Defence (DECOM), trade remedy petitions rose by 165.9% in 2025 (117 compared to 44 last year), indicating a shift towards stronger protection of domestic industry. This trend aligns with previous policies under President Lula. Currently, 43 investigations are underway, with 24 targeting China.
- 3. During the Hon'ble Prime Minister Shri Narendra Modi's visit to Brazil in July 2025, both sides reaffirmed their commitment to strengthening trade ties and addressing non-tariff barriers.
- 4. India and Brazil operate a Trade Monitoring Mechanism (TMM), under which six meetings have been held since 2008. The 7th TMM is proposed for 7 October 2025 to discuss pending trade issues.

## In this context, members are requested to provide:

Details of the impact of current duties on your exports to Brazil

• Likely implications of ongoing investigations on future trade

Your inputs will help shape a coordinated response for the upcoming TMM meeting.

Please share your inputs to the undersigned at <a href="mailto:bharti@plexconcil.org">bharti@plexconcil.org</a>; <a href="mailto:shilpa@plexconcil.org">shilpa@plexconcil.org</a>

Best regards

Bharti Parave Dy. Director **Plexconcil**